

Filing Date (enter w/leading '):  
Tariff Entity (4 character COSA code):  
Transmittal Number (enter w/leading '):  
Filing Name:

05/18/2015  
VATX - Valor Texas #1163  
xx  
May 18, 2015 Annual Access Tariff Filing (VATXAN15.xls)

2015 Annual Filing? (Y/N) y  
Initial CALLS Restructure? n

Do you have an extension of X-factor rule

- 1) Uses multiplicative SBI Upper limits
- 2) Chart check sheets begin at row 1001
- 3) ANALYZER (18 pages) starts in column DG.

To print **EXG1 report (for filing)**, pr  
To print **YZE\_EXG1 report (for analysis only)**, p

IND-1 eliminated in ShortForm. Arrow right for next chart.

**The only data cells to be populated are in range AN**











































s?

n

q

"

press "CTRL+SHIFT+P"  
press "CTRL+SHIFT+Y"

135 to AW131.













































TGT & PCI eliminated in ShortForm.











































SUM1 eliminated in ShortForm













































EXG-1 chart, Page 1. Arrow down for next page.

Page down 60 for next page.

To Print, Use Manual Compression = 63% and Landscape Mode.

Price Cap Tariff Review Plan  
 Exogenous Cost Changes

|                                      | TRUEUP PRIOR      |                  | CURRENT               |              | TELECOMM.                     |                              | REG/NON-REG        |                |             |
|--------------------------------------|-------------------|------------------|-----------------------|--------------|-------------------------------|------------------------------|--------------------|----------------|-------------|
|                                      | SALE OF EXCHANGES | REGULA-TORY FEES | EXCESS DEFERRED TAXES | ITC AMORTIZ. | REMOVAL OF LOW END ADJUSTMENT | SHARING / LOW END ADJUSTMENT | LOW END ADJUSTMENT | RELAY SERVICES | REG/NON-REG |
|                                      | (A)               | (B)              | (C)                   | (D)          | (E)                           | (F)                          | (G)                | (H)            | (I)         |
| <b>COMMON LINE Revenue Effect</b>    |                   |                  |                       |              |                               |                              |                    |                |             |
| 100 Depreciation Expense             | N/A               | N/A              | N/A                   | N/A          | N/A                           | N/A                          | N/A                | N/A            | N/A         |
| 110 Expense less Depreciation        | N/A               | N/A              | N/A                   | N/A          | N/A                           | N/A                          | N/A                | N/A            | N/A         |
| 120 Taxes less F.I.T.                | N/A               | N/A              | N/A                   | N/A          | N/A                           | N/A                          | N/A                | N/A            | N/A         |
| 130 Net Return                       | N/A               | N/A              | N/A                   | N/A          | N/A                           | N/A                          | N/A                | N/A            | N/A         |
| 140 F.I.T.                           | N/A               | N/A              | N/A                   | N/A          | N/A                           | N/A                          | N/A                | N/A            | N/A         |
| 150 Uncollectible Rev. & Other Adj.  | N/A               | N/A              | N/A                   | N/A          | N/A                           | N/A                          | N/A                | N/A            | N/A         |
| 160 Revenue Effects                  | 0                 | 153              | 0                     | 0            | 0                             | 0                            | 0                  | -1,719         | 0           |
| <b>INTEREXCHANGE Revenue Effect</b>  |                   |                  |                       |              |                               |                              |                    |                |             |
| 700 Depreciation Expense             | N/A               | N/A              | N/A                   | N/A          | N/A                           | N/A                          | N/A                | N/A            | N/A         |
| 710 Expense less Depreciation        | N/A               | N/A              | N/A                   | N/A          | N/A                           | N/A                          | N/A                | N/A            | N/A         |
| 720 Taxes less F.I.T.                | N/A               | N/A              | N/A                   | N/A          | N/A                           | N/A                          | N/A                | N/A            | N/A         |
| 730 Net Return                       | N/A               | N/A              | N/A                   | N/A          | N/A                           | N/A                          | N/A                | N/A            | N/A         |
| 740 F.I.T.                           | N/A               | N/A              | N/A                   | N/A          | N/A                           | N/A                          | N/A                | N/A            | N/A         |
| 750 Uncollectible Rev. & Other Adj.  | N/A               | N/A              | N/A                   | N/A          | N/A                           | N/A                          | N/A                | N/A            | N/A         |
| 760 Revenue Effects                  | 0                 | 0                | 0                     | 0            | 0                             | 0                            | 0                  | 0              | 0           |
| <b>SPECIAL Access Revenue Effect</b> |                   |                  |                       |              |                               |                              |                    |                |             |
| 1300 Depreciation Expense            | N/A               | N/A              | N/A                   | N/A          | N/A                           | N/A                          | N/A                | N/A            | N/A         |
| 1310 Expense less Depreciation       | N/A               | N/A              | N/A                   | N/A          | N/A                           | N/A                          | N/A                | N/A            | N/A         |
| 1320 Taxes less F.I.T.               | N/A               | N/A              | N/A                   | N/A          | N/A                           | N/A                          | N/A                | N/A            | N/A         |
| 1330 Net Return                      | N/A               | N/A              | N/A                   | N/A          | N/A                           | N/A                          | N/A                | N/A            | N/A         |
| 1340 F.I.T.                          | N/A               | N/A              | N/A                   | N/A          | N/A                           | N/A                          | N/A                | N/A            | N/A         |
| 1350 Uncollectible Rev. & Other Adj. | N/A               | N/A              | N/A                   | N/A          | N/A                           | N/A                          | N/A                | N/A            | N/A         |
| 1360 Revenue Effects                 | 0                 | 2                | 0                     | 0            | 0                             | 0                            | 0                  | -19            | 0           |

NOTE: (1) Total may not equal sum of changes due to interactive effects.  
 (2) Display whole numbers.

Price Cap Tariff Review Plan  
 Exogenous Cost Changes

| DESCRIPTION:                         | NANPA<br>OTHER (1) | TBNP<br>(incl. reversal)<br>OTHER (2) | OTHER (3) | OTHER (4) | OTHER (5) | OTHER (6) | OTHER (7) | OTHER (8) | OTHER (9) | TOTAL  |
|--------------------------------------|--------------------|---------------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|--------|
|                                      | (J)                | (K)                                   | (L)       | (M)       | (N)       | (O)       | (P)       | (Q)       | (R)       | (S)    |
| <b>COMMON LINE Revenue Effect</b>    |                    |                                       |           |           |           |           |           |           |           |        |
| 100 Depreciation Expense             | N/A                | N/A                                   | N/A       | N/A       | N/A       | N/A       | N/A       | N/A       | N/A       | N/A    |
| 110 Expense less Depreciation        | N/A                | N/A                                   | N/A       | N/A       | N/A       | N/A       | N/A       | N/A       | N/A       | N/A    |
| 120 Taxes less F.I.T.                | N/A                | N/A                                   | N/A       | N/A       | N/A       | N/A       | N/A       | N/A       | N/A       | N/A    |
| 130 Net Return                       | N/A                | N/A                                   | N/A       | N/A       | N/A       | N/A       | N/A       | N/A       | N/A       | N/A    |
| 140 F.I.T.                           | N/A                | N/A                                   | N/A       | N/A       | N/A       | N/A       | N/A       | N/A       | N/A       | N/A    |
| 150 Uncollectible Rev. & Other Adj.  | N/A                | N/A                                   | N/A       | N/A       | N/A       | N/A       | N/A       | N/A       | N/A       | N/A    |
| 160 Revenue Effects                  | -100               | 0                                     | 0         | 0         | 0         | 0         | 0         | 0         | 0         | -1,666 |
| <b>INTEREXCHANGE Revenue Effect</b>  |                    |                                       |           |           |           |           |           |           |           |        |
| 700 Depreciation Expense             | N/A                | N/A                                   | N/A       | N/A       | N/A       | N/A       | N/A       | N/A       | N/A       | N/A    |
| 710 Expense less Depreciation        | N/A                | N/A                                   | N/A       | N/A       | N/A       | N/A       | N/A       | N/A       | N/A       | N/A    |
| 720 Taxes less F.I.T.                | N/A                | N/A                                   | N/A       | N/A       | N/A       | N/A       | N/A       | N/A       | N/A       | N/A    |
| 730 Net Return                       | N/A                | N/A                                   | N/A       | N/A       | N/A       | N/A       | N/A       | N/A       | N/A       | N/A    |
| 740 F.I.T.                           | N/A                | N/A                                   | N/A       | N/A       | N/A       | N/A       | N/A       | N/A       | N/A       | N/A    |
| 750 Uncollectible Rev. & Other Adj.  | N/A                | N/A                                   | N/A       | N/A       | N/A       | N/A       | N/A       | N/A       | N/A       | N/A    |
| 760 Revenue Effects                  | 0                  | 0                                     | 0         | 0         | 0         | 0         | 0         | 0         | 0         | 0      |
| <b>SPECIAL Access Revenue Effect</b> |                    |                                       |           |           |           |           |           |           |           |        |
| 1300 Depreciation Expense            | N/A                | N/A                                   | N/A       | N/A       | N/A       | N/A       | N/A       | N/A       | N/A       | N/A    |
| 1310 Expense less Depreciation       | N/A                | N/A                                   | N/A       | N/A       | N/A       | N/A       | N/A       | N/A       | N/A       | N/A    |
| 1320 Taxes less F.I.T.               | N/A                | N/A                                   | N/A       | N/A       | N/A       | N/A       | N/A       | N/A       | N/A       | N/A    |
| 1330 Net Return                      | N/A                | N/A                                   | N/A       | N/A       | N/A       | N/A       | N/A       | N/A       | N/A       | N/A    |
| 1340 F.I.T.                          | N/A                | N/A                                   | N/A       | N/A       | N/A       | N/A       | N/A       | N/A       | N/A       | N/A    |
| 1350 Uncollectible Rev. & Other Adj. | N/A                | N/A                                   | N/A       | N/A       | N/A       | N/A       | N/A       | N/A       | N/A       | N/A    |
| 1360 Revenue Effects                 | -1                 | 0                                     | 0         | 0         | 0         | 0         | 0         | 0         | 0         | 0      |

NOTE: (1) Total may not equal sum of changes due to interactive effects.  
 (2) Display whole numbers.



































Price Cap Tariff Review Plan  
 Exogenous Cost Changes

|                                      | SALE OF EXCHANGES | REGULATORY FEES | EXCESS DEFERRED TAXES | ITC AMORTIZ. | REMOVAL OF LOW END ADJUSTMENT | TRUEUP PRIOR SHARING / LOW END ADJUSTMENT | CURRENT LOW END ADJUSTMENT | TELECOMM. RELAY SERVICES | REG/NON-REG |
|--------------------------------------|-------------------|-----------------|-----------------------|--------------|-------------------------------|---|----------------------------|--------------------------|-------------|
|                                      | (A)               | (B)             | (C)                   | (D)          | (E)                           | (F)                                       | (G)                        | (H)                      | (I)         |
| <b>COMMON LINE Revenue Effect</b>    |                   |                 |                       |              |                               |   |                            |                          |             |
| 160 Revenue Effects                  | 0                 | 153             | 0                     | 0            | 0                             | 0   | 0                          | -1,719                   | 0           |
| <b>INTEREXCHANGE Revenue Effect</b>  |                   |                 |                       |              |                               |   |                            |                          |             |
| 760 Revenue Effects                  | 0                 | 0               | 0                     | 0            | 0                             | 0   | 0                          | 0                        | 0           |
| <b>SPECIAL Access Revenue Effect</b> |                   |                 |                       |              |                               |   |                            |                          |             |
| 1360 Revenue Effects                 | 0                 | 2               | 0                     | 0            | 0                             | 0   | 0                          | -19                      | 0           |

NOTE: (1) Total may not equal sum of changes due to interactive effects.  
 (2) Display whole numbers.

Price Cap Tariff Review Plan  
 Exogenous Cost Changes

| DESCRIPTION:                         | NANPA<br>OTHER (1) | TBNP<br>(incl. reversal)<br>OTHER (2) | OTHER (3) | OTHER (4) | OTHER (5) | OTHER (6) | OTHER (7) | OTHER (8) | OTHER (9) | TOTAL  |
|--------------------------------------|--------------------|---------------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|--------|
|                                      | (J)                | (K)                                   | (L)       | (M)       | (N)       | (O)       | (P)       | (Q)       | (R)       | (S)    |
| <b>COMMON LINE Revenue Effect</b>    |                    |                                       |           |           |           |           |           |           |           |        |
| 160 Revenue Effects                  | -100               | 0                                     | 0         | 0         | 0         | 0         | 0         | 0         | 0         | -1,666 |
| <b>INTEREXCHANGE Revenue Effect</b>  |                    |                                       |           |           |           |           |           |           |           |        |
| 760 Revenue Effects                  | 0                  | 0                                     | 0         | 0         | 0         | 0         | 0         | 0         | 0         | 0      |
| <b>SPECIAL Access Revenue Effect</b> |                    |                                       |           |           |           |           |           |           |           |        |
| 1360 Revenue Effects                 | -1                 | 0                                     | 0         | 0         | 0         | 0         | 0         | 0         | 0         | 0      |

NOTE: (1) Total may not equal sum of changes due to interactive effects.  
 (2) Display whole numbers.