

COS-1(P)  
Filing Date: 6/16/2004  
Filing Entity: ALNY  
Transmittal Number: 138  
COSA: ALNYAN04

Rate of Return TRP For Companies Filing Under CFR 61.38  
Cost Analysis Summary  
Test Year: 7/04 - 7/05

	Total Company (A)	Part 64 Adjustments (B)	Other Adjustments (C)	Subject to Separations (D)	Total Interstate (E)	Billing & Collection (F)	Interstate Inter- exchange (G)	ROR Regulated IS Access (H)	Pay Phone (I)	Inside Wire (J)	BFP (K)	Total Common Line (L)	Local Switching (M)	Equal Access (N)	SS7 (O)	Information (P)	Tandem Switching (Q)	Local Transport (R)	Host Remote (S)	Total Switched Traffic Sensitive (T)	Special Access (U)
<b>Revenues</b>																					
100 Network Access	n/a	n/a	n/a	n/a	n/a	n/a	n/a	15,888,570	0	851	8,453,007	8,453,858	1,712,844	0	5,685	81,551	0	1,008,967	311,186	2,809,046	4,625,667
110 Uncollectibles	n/a	n/a	n/a	n/a	n/a	n/a	n/a	0	0	0	0	0	0	0	0	0	0	0	n/a	0	0
120 Common Line Support	n/a	n/a	n/a	n/a	n/a	n/a	n/a	0	0	0	0	0	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
130 Long Term	n/a	n/a	n/a	n/a	n/a	n/a	n/a	0	0	0	0	0	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
140 Transitional	n/a	n/a	n/a	n/a	n/a	n/a	n/a	0	0	0	0	0	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
150 Miscellaneous	n/a	n/a	n/a	n/a	n/a	n/a	n/a	78,281	0	8	40,627	40,635	6,139	0	0	0	0	8,832	n/a	16,974	20,672
160 Net Revenues	n/a	n/a	n/a	n/a	n/a	n/a	n/a	15,966,851	0	859	8,493,634	8,494,492	1,720,983	0	5,688	81,551	0	1,017,799	n/a	2,826,020	4,646,338
<b>Expenses</b>																					
170 Plant Specific	n/a	n/a	n/a	n/a	3,200,000	2,009	26,727	3,171,264	0	82	1,422,148	1,422,230	879,668	0	3,223	0	0	146,197	n/a	1,029,077	719,967
171 Network Support	n/a	n/a	n/a	n/a	101,245	28	990	100,226	0	11	50,602	50,613	12,533	0	62	0	0	6,522	n/a	19,116	30,497
172 General Support	n/a	n/a	n/a	n/a	665,366	1,081	7,253	656,152	0	71	327,183	327,254	85,471	0	363	0	0	45,858	n/a	131,692	197,206
173 Central Office	n/a	n/a	n/a	n/a	1,331,543	0	12,047	1,319,496	0	0	59,989	59,989	781,654	0	2,764	0	0	56,915	n/a	841,333	418,174
174 Operator Systems	n/a	n/a	n/a	n/a	0	0	0	0	0	0	0	0	0	0	0	0	0	0	n/a	0	0
175 COE Switching	n/a	n/a	n/a	n/a	784,379	0	0	784,379	0	0	0	0	0	0	2,725	0	0	0	n/a	784,379	0
176 COE Transmission	n/a	n/a	n/a	n/a	547,164	0	12,047	535,117	0	0	59,989	59,989	0	0	39	0	0	56,915	n/a	56,954	418,174
177 IOT	n/a	n/a	n/a	n/a	0	0	0	0	0	0	0	0	0	0	0	0	0	0	n/a	0	0
178 Cable & Wire Facilities	n/a	n/a	n/a	n/a	1,101,826	0	6,437	1,095,389	0	0	984,374	984,374	0	0	34	0	0	36,902	n/a	36,936	74,079
180 Plant Non-Sp. Less Dep/Amor	n/a	n/a	n/a	n/a	2,008,359	0	10,028	1,998,331	0	94	1,315,693	1,315,787	115,521	0	467	0	0	62,604	n/a	178,592	503,952
190 Depreciation / Amortization	10,003,261	491,070	0	9,512,191	2,953,445	600	37,050	2,915,795	0	21	1,207,019	1,207,040	520,196	0	1,941	0	0	226,543	n/a	748,680	960,074
200 Customer Operations	n/a	n/a	n/a	n/a	1,268,763	320,740	3,993	944,029	0	82	454,660	454,762	97,896	350	64,794	0	0	17,784	n/a	220,824	268,443
201 Marketing	n/a	n/a	n/a	n/a	399,231	87	3,968	395,178	0	29	130,525	130,555	34,396	0	112	0	0	21,401	n/a	55,909	208,715
202 Local Business Office	n/a	n/a	n/a	n/a	64,344	0	0	64,344	0	0	0	0	0	0	0	0	0	64,344	n/a	64,344	0
203 Revenue Accounting	n/a	n/a	n/a	n/a	805,188	320,684	27	484,507	0	52	324,155	324,207	63,501	0	238	450	0	36,383	n/a	100,571	59,729
204 Other Billing & Collection	n/a	n/a	n/a	n/a	0	0	0	0	0	0	0	0	0	0	0	0	0	0	n/a	0	0
210 Access	n/a	n/a	n/a	n/a	n/a	0	0	0	0	0	0	0	0	0	0	0	0	0	n/a	0	0
220 Corporate Operations	n/a	n/a	n/a	n/a	1,303,285	69,851	9,650	1,313,785	0	56	685,300	685,356	231,447	0	786	14,412	0	60,351	n/a	306,997	321,433
230 AFUDC	n/a	n/a	n/a	n/a	21,896	7	373	21,895	0	2	10,316	10,319	2,936	0	7	0	0	1,914	n/a	4,526	6,411
240 Other Exp. & Adjustments	n/a	n/a	n/a	n/a	157	0	2	155	0	0	77	77	19	0	0	0	0	11	n/a	31	47
250 Taxes Other than FIT	n/a	n/a	n/a	n/a	1,957,897	12,127	21,519	1,924,252	0	182	957,955	958,137	256,200	0	1,018	2,345	0	133,800	n/a	393,363	572,752
260 Total Exp and Other Taxes	n/a	n/a	n/a	n/a	12,803,842	405,335	109,342	12,289,165	0	519	6,053,188	6,053,707	2,103,843	0	7,782	81,551	0	689,204	n/a	2,682,390	3,353,069
<b>FIT Adjustments</b>																					
270 Adjustment for FIT	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	n/a	0	0
280 Amortized ITC	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	n/a	0	0
290 Federal Income Taxes	n/a	n/a	n/a	3,209,553	1,133,393	460	16,321	1,116,611	0	100	599,942	600,042	15,821	0	59	0	0	99,045	n/a	114,925	401,645
300 Total Expenses & Taxes	n/a	n/a	n/a	3,209,553	13,937,235	n/a	125,663	13,405,777	0	619	6,653,130	6,653,749	2,119,664	0	7,850	81,551	0	788,249	n/a	2,997,315	3,754,714
<b>Telephone Plant in Service</b>																					
310 General Support	21,091,927	2,053,594	0	19,038,333	5,835,056	17,934	90,325	5,726,797	0	628	2,775,694	2,776,322	753,564	0	2,150	0	0	478,392	n/a	1,234,105	1,716,370
320 Central Office Equip-Switch	36,862,851	0	0	36,862,851	7,160,952	0	0	7,160,952	0	0	0	0	7,137,910	0	23,041	0	0	0	n/a	7,160,952	0
321 Operator Systems	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	n/a	0	0
322 Tandem Switching	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	n/a	0	0
323 Local Switching Cat. 3	36,862,851	0	0	36,862,851	7,160,952	0	0	7,160,952	0	0	0	0	7,137,910	0	23,041	0	0	0	n/a	7,160,952	0
324 Equal Access	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	n/a	0	0
330 Central Office Equip-Trans	45,753,946	0	0	45,753,946	22,470,862	0	504,426	21,966,436	0	0	4,461,511	4,461,511	0	0	3,471	0	0	3,123,137	n/a	3,126,607	14,378,318
331 Subscriber Lines	29,372,574	0	0	29,372,574	15,660,376	0	0	15,660,376	0	0	4,461,511	4,461,511	0	0	0	0	0	0	n/a	0	11,198,865
332 Exchange Circuit	1,884,528	0	0	1,884,528	0	0	0	0	0	0	0	0	0	0	0	0	0	0	n/a	0	0
333 Interexchange Circuit	9,943,103	0	0	9,943,103	5,731,593	504,426	5,227,567	0	0	0	0	0	0	0	3,471	0	0	2,044,643	n/a	2,048,114	3,179,453
334 Host Remote	4,773,740	0	0	4,773,740	1,078,493	0	0	1,078,493	0	0	0	0	0	0	0	0	0	1,078,493	1,078,493	1,078,493	0
340 Cable & Wire	94,793,853	0	0	94,793,853	24,718,536	0	143,536	24,575,000	0	0	22,087,292	22,087,292	0	0	766	0	0	824,339	n/a	825,105	1,662,603
341 Subscriber Lines	90,411,341	0	0	90,411,341	22,662,096	0	0	22,662,096	0	0	22,087,292	22,087,292	0	0	0	0	0	0	n/a	0	575,214
342 Exchange	1,589,979	0	0	1,589,979	860,480	0	0	860,480	0	0	0	0	0	0	0	0	0	0	n/a	0	860,480
343 Interexchange	1,555,514	0	0	1,555,514	786,272	0	143,536	642,736	0	0	0	0	0	0	766	0	0	535,062	n/a	535,828	106,909
344 Host Remote	1,237,019	0	0	1,237,019	289,277	0	0	289,277	0	0	0	0	0	0	0	0	0	289,277	289,277	289,277	0
350 Info Ogr/Term Equipment	281,656	258,595	0	23,061	5,765	0	0	5,765	0	5,765	5,765	5,765	0	0	0	0	0	0	n/a	0	0
360 Amortizable Assets	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	n/a	0	0
370 Total Plant in Service	198,784,234	2,312,190	0	196,472,044	60,191,171	17,934	738,287	59,434,950	0	6,393	29,324,497	29,330,890	7,891,474	0	29,428	0	0	4,425,868	n/a	12,346,770	17,757,290
<b>Adjustments to TPIS</b>																					
380 Depr / Amor Reserve	135,146,891	20,728,965	0	114,417,926	33,164,808	7,595	342,070	32,815,144	0	4,284	15,414,970	15,419,255	6,515,729	0	25,009	0	0	2,132,991	n/a	8,673,730	8,722,160
390 Accum Deferred Income Tax	15,805,974	258,728	0	15,547,246	4,657,548	1,419	56,531	4,599,596	0	50	2,290,012	2,290,062	669,567	0	2,520	0	0	327,605	n/a	999,692	1,309,842
Other Rate Base Adjust.	n/a	n/a	n/a	n/a	1,069,707	329	14,349	1,055,089	0	114	515,294	516,407	141,497	0	472	0	0	62,470	n/a	224,440	314,242
<b>Return Data</b>																					
410 Average Rate Base	n/a	n/a	n/a	n/a	23,438,584	n/a	n/a	23,075,900	0	2,173	12,135,808	12,137,981	847,975	0	2,371	0	0	2,047,741	n/a	2,897,787	8,039,531
420 Return	n/a	n/a	n/a	n/a	n/a	n/a	n/a	2,595,971	0	244	1,365,279	1,365,523	95,363	0	267	0	0	230,371	n/a	325,001	904,447
430 Rate of Return	n/a	n/a	n/a	n/a	n/a	n/a	n/a	11.25%	0.00%	11.25%	11.25%	11.25%	11.25%	0.00%	11.25%	0.00%	0.00%	11.25%	n/a	11.25%	11.25%

	Total Company (A)	Part 64 Adjustments (B)	Other Adjustments (C)	Subject to Separations (D)	Total Interstate (E)	Billing & Collection (F)	Interstate Inter- exchange (G)	ROR Regulated IS Access (H)	Pay Phone (I)	Inside Wire (J)	BFP (K)	Total Common Line (L)	Local Switching (M)	Equal Access (N)	SS7 (O)	Information (P)	Tandem Switching (Q)	Local Transport (R)	Host Remote (S)	Total Switched Traffic Sensitive (T)	Special Access (U)	
<b>Revenues</b>																						
100 Network Access	n/a	n/a	n/a	n/a	n/a	n/a	n/a	15,002,991	0	313	7,770,586	7,770,899	1,716,387	0	5,653	0	694,272	285,743	311,186	2,702,065	4,530,027	
110 Uncollectibles	n/a	n/a	n/a	n/a	n/a	n/a	n/a	0	0	0	0	0	0	0	0	0	0	0	n/a	0	0	
120 Common Line Support	n/a	n/a	n/a	n/a	n/a	n/a	n/a	0	0	0	0	0	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	
130 Long Term	n/a	n/a	n/a	n/a	n/a	n/a	n/a	0	0	0	0	0	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	
140 Transitional	n/a	n/a	n/a	n/a	n/a	n/a	n/a	0	0	0	0	0	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	
150 Miscellaneous	n/a	n/a	n/a	n/a	n/a	n/a	n/a	179,632	0	6	117,161	117,167	10,081	0	6	0	6,092	5,081	n/a	21,261	41,204	
160 Net Revenues	n/a	n/a	n/a	n/a	n/a	n/a	n/a	15,182,623	0	319	7,887,747	7,886,066	1,726,478	0	5,660	0	700,365	290,824	n/a	2,723,327	4,571,231	
<b>Expenses</b>																						
170 Plant Specific	n/a	n/a	n/a	n/a	3,339,757	1,959	17,409	3,320,389	0	60	1,314,511	1,314,571	819,489	0	2,973	0	57,952	46,509	n/a	926,923	1,078,895	
171 Network Support	n/a	n/a	n/a	n/a	89,063	28	955	98,081	0	8	48,205	48,213	12,933	0	63	0	4,905	1,313	n/a	19,215	30,654	
172 General Support	n/a	n/a	n/a	n/a	651,004	1,931	7,000	642,073	0	52	311,217	311,270	88,355	0	369	0	34,559	9,209	n/a	132,493	198,310	
173 Central Office	n/a	n/a	n/a	n/a	1,426,862	0	3,178	1,423,684	0	0	27,118	27,118	718,200	0	2,508	0	18,487	0	n/a	739,195	657,371	
174 Operator Systems	n/a	n/a	n/a	n/a	0	0	0	0	0	0	0	0	0	0	0	0	0	0	n/a	0	0	
175 COE Switching	n/a	n/a	n/a	n/a	720,689	0	0	720,689	0	0	0	0	718,200	0	2,489	0	0	0	n/a	720,689	0	
176 COE Transmission	n/a	n/a	n/a	n/a	706,173	0	3,178	702,995	0	0	27,118	27,118	0	0	19	0	18,487	0	n/a	18,506	657,371	
177 IOT	n/a	n/a	n/a	n/a	0	0	0	0	0	0	0	0	0	0	0	0	0	0	n/a	0	0	
178 Cable & Wire Facilities	n/a	n/a	n/a	n/a	1,162,828	0	6,277	1,156,551	0	0	927,971	927,971	0	0	33	0	35,987	n/a	36,020	192,560		
180 Plant Non-Sp. Less Dep/Amor	n/a	n/a	n/a	n/a	1,676,728	0	9,611	1,667,117	0	69	1,209,039	1,209,107	118,775	0	472	0	46,885	12,485	n/a	178,618	279,392	
190 Depreciation / Amortization	3,008,296	147,680	0	9,254,758	2,860,615	586	36,101	2,823,929	0	16	1,159,999	1,160,015	518,002	0	1,929	0	184,750	33,537	n/a	738,217	925,697	
200 Customer Operations	n/a	n/a	n/a	n/a	1,120,403	310,579	3,780	806,045	0	59	431,313	431,373	100,639	354	0	42,913	78,038	n/a	221,944	152,728		
201 Marketing	n/a	n/a	n/a	n/a	275,194	80	3,754	271,360	0	21	121,316	121,337	34,870	0	111	0	15,620	4,426	n/a	55,027	84,596	
202 Local Business Office	n/a	n/a	n/a	n/a	65,709	0	0	65,709	0	0	0	0	0	0	0	0	65,709	n/a	65,709	0	0	
203 Revenue Accounting	n/a	n/a	n/a	n/a	779,500	310,498	26	468,976	0	38	309,998	310,036	65,769	0	243	0	27,293	7,903	n/a	101,208	57,732	
204 Other Billing & Collection	n/a	n/a	n/a	n/a	0	0	0	0	0	0	0	0	0	0	0	0	0	0	n/a	0	0	
210 Access	n/a	n/a	n/a	n/a	n/a	0	0	0	0	0	0	0	0	0	0	0	0	0	n/a	0	0	
220 Corporate Operations	n/a	n/a	n/a	n/a	1,387,158	71,052	7,732	1,308,374	0	42	659,304	659,346	227,559	0	750	0	34,589	32,667	n/a	295,565	353,463	
230 AFUDC	n/a	n/a	n/a	n/a	21,394	7	358	21,030	0	2	9,713	9,715	2,996	0	7	0	1,416	404	n/a	4,822	6,492	
240 Other Exp. & Adjustments	n/a	n/a	n/a	n/a	159	0	2	157	0	0	76	76	22	0	0	0	9	2	n/a	33	49	
250 Taxes Other than FIT	n/a	n/a	n/a	n/a	1,321,779	11,534	12,935	1,297,304	0	79	632,157	632,237	179,137	0	756	0	64,773	20,229	n/a	264,894	400,172	
260 Total Exp and Other Taxes	n/a	n/a	n/a	n/a	11,727,587	395,716	87,928	11,244,343	0	327	5,416,113	5,416,440	1,966,619	0	7,239	0	433,286	223,873	n/a	2,631,017	3,196,886	
<b>FIT Adjustments</b>																						
270 Adjustment for FIT	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	n/a	0	0	
280 Amortized ITC	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	n/a	0	0	
290 Federal Income Taxes	n/a	n/a	n/a	n/a	3,912,690	1,342,291	504	17,969	1,323,818	0	(8)	668,066	668,058	82,202	0	299	0	87,914	21,564	n/a	191,980	463,781
300 Total Expenses & Taxes	n/a	n/a	n/a	n/a	3,912,690	13,070,278	n/a	105,897	12,568,161	0	320	6,084,178	6,084,498	2,048,821	0	7,538	0	521,200	245,437	n/a	2,822,997	3,660,667
<b>Telephone Plant in Service</b>																						
310 General Support	6,229,828	606,561	0	18,278,547	5,623,267	16,535	86,827	5,519,904	0	445	2,586,172	2,586,617	770,073	0	2,097	0	353,318	100,279	n/a	1,225,768	1,707,518	
320 Central Office Equip-Switch	7,104,975	0	0	36,551,288	7,104,975	0	0	7,104,975	0	0	0	0	7,081,968	0	23,017	0	0	0	n/a	7,104,975	0	
321 Operator Systems	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	n/a	0	0	
322 Tandem Switching	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	n/a	0	0	
323 Local Switching Cat. 3	7,104,975	0	0	36,551,288	7,104,975	0	0	7,104,975	0	0	0	0	7,081,968	0	23,017	0	0	0	n/a	7,104,975	0	
324 Equal Access	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	n/a	0	0	
330 Central Office Equip-Trans	19,045,137	0	0	41,167,829	19,045,137	0	461,780	18,583,356	0	0	4,329,388	4,329,388	0	0	3,155	0	2,838,718	0	n/a	2,841,873	11,412,095	
331 Subscriber Lines	12,796,372	0	0	26,106,860	12,796,372	0	0	12,796,372	0	0	4,329,388	4,329,388	0	0	0	0	0	0	n/a	0	8,466,983	
332 Exchange Circuit	0	0	0	1,536,122	0	0	0	0	0	0	0	0	0	0	0	0	0	0	n/a	0	0	
333 Interexchange Circuit	5,260,127	0	0	9,146,813	5,260,127	0	461,780	4,798,347	0	0	0	0	0	0	3,155	0	1,850,081	0	n/a	1,853,236	2,945,111	
334 Host Remote	988,638	0	0	4,378,034	988,638	0	0	988,638	0	0	0	0	0	0	0	0	988,638	0	n/a	988,638	0	
340 Cable & Wire	24,941,559	0	0	88,448,371	24,941,559	0	131,384	24,810,175	0	0	19,932,832	19,932,832	0	0	719	0	759,781	n/a	760,500	4,116,843		
341 Subscriber Lines	20,460,371	0	0	81,647,408	20,460,371	0	0	20,460,371	0	0	19,932,832	19,932,832	0	0	0	0	0	0	n/a	0	535,339	
342 Exchange	3,481,973	0	0	4,221,950	3,481,973	0	0	3,481,973	0	0	0	0	0	0	0	0	0	0	n/a	0	3,481,973	
343 Interexchange	725,901	0	0	1,443,630	725,901	0	131,384	594,518	0	0	0	0	0	0	719	0	494,467	n/a	495,186	99,332		
344 Host Remote	265,314	0	0	1,135,383	265,314	0	0	265,314	0	0	0	0	0	0	0	0	265,314	265,314	n/a	265,314	0	
350 Info Orig/Term Equipment	49,895	45,544	0	16,246	4,062	0	0	4,062	0	4,062	4,062	4,062	0	0	0	0	0	0	n/a	0	0	
360 Amortizable Assets	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	n/a	0	0	
370 Total Plant in Service	40,369,717	0	0	144,305,555	40,369,717	0	679,991	56,022,472	0	4,507	26,848,392	26,852,899	7,852,031	0	28,988	0	3,192,037	860,060	n/a	11,933,116	17,236,456	
<b>Adjustments to TPIS</b>																						
380 Depr / Amor Reserve	34,767,269	5,332,638	0	101,116,415	29,434,630	6,538	293,579	29,134,513	0	4,207	13,463,783	13,467,990	5,796,452	0	22,262	0	1,418,575	402,659	n/a	7,639,948	8,026,576	
390 Accum Deferred Income Tax	4,789,642	78,402	0	15,524,387	4,711,240	1,363	57,472	4,652,406	0	383	2,235,168	2,235,551	683,174	0	2,532	0	254,967	74,239	n/a	1,014,912	1,401,942	
400 Other Rate Base Adjust.	n/a	n/a	n/a	n/a	1,323,696	403	18,343	1,304,949	0	195	617,809	617,914	183,550	0	577	0	78,517	22,007	n/a	285,691	401,384	
<b>Return Data</b>																						
410 Average Rate Base	Enter Data	n/a	n/a	n/a	23,896,824	n/a	n/a	23,540,502	0	22	11,767,250	11,767,272	1,555,855	0	4,772	0	1,586,012	405,169	n/a	3,963,998	8,209,322	
420 Return	Enter Data	n/a	n/a	n/a	n/a	n/a	n/a	2,648,306	0	2	1,323,816	1,323,818	175,045	0	537	0	179,776	45,581	n/a	400,940	923,449	
4																						

**COS-2**

**Filing Date:** 6/16/2004  
**Filing Entity:** ALNY  
**Transmittal Number :** 138  
**COSA:** ALNYAN04

**Rate-of-Return TRP**  
**7/04 - 6/05 Forecast**  
**Versus 2003 Actual**

		Common Line (A)	Traffic Sensitive Switched (B)	Traffic Sensitive Special (C)	Other Interstate (D)	Total Interstate (E)	Total Co. Subject to Separations (F)
<b>Forecast, 7/04 - 6/05</b>							
	<b>Revenue Requirement</b>						
100	Depreciation / Amortization	1,207,040	748,680	960,074	37,650	2,953,445	9,512,191
105	Expense Less Dep & Amor	3,888,529	1,740,346	1,820,243	443,381	7,892,500	(9,512,191)
110	Taxes Less FIT	958,137	393,363	572,752	33,645	1,957,897	n/a
115	Return	1,365,523	326,001	904,447	0	2,595,971	n/a
120	FIT	600,042	114,925	401,645	16,782	1,133,393	3,209,553
125	Uncol., IDC & Other Adj.	(40,635)	(16,974)	(20,672)	0	(78,281)	n/a
130	Revenue Requirements	7,978,637	3,306,341	4,638,489	531,458	16,454,925	3,209,553
135	Access Service Revenue	7,978,637	3,306,341	4,638,489	531,458	16,454,925	3,209,553
	<b>Rate Base</b>						
140	Telephone Plant in Service	29,330,890	12,346,770	17,757,290	756,221	60,191,171	196,472,044
145	Rate Base Adjustments	516,407	224,440	314,242	14,678	1,069,767	n/a
150	Depreciation Reserves	15,419,255	8,673,730	8,722,160	349,664	33,164,808	114,417,926
155	Accum Deferred Income Tax	2,290,062	999,692	1,309,842	57,950	4,657,546	15,547,246
160	Average Rate Base	12,137,981	2,897,787	8,039,531	0	23,075,300	n/a
<b>Actual, 1/03 - 12/03</b>							
	<b>Revenue Requirement</b>						
190	Depreciation / Amortization	1,160,015	738,217	925,697	36,687	2,860,615	9,254,758
205	Expense Less Depr & Amor	3,624,188	1,627,905	1,871,018	422,489	7,545,599	(9,254,758)
210	Taxes Less FIT	632,237	264,895	400,172	24,469	1,321,772	n/a
215	Return	1,323,818	400,940	923,549	0	2,648,306	n/a
220	FIT	668,058	191,980	463,781	18,473	1,342,291	3,912,690
225	Uncol., IDC & Other Adj.	(117,167)	(21,261)	(41,204)	0	(179,632)	n/a
230	Revenue Requirements	7,291,149	3,202,675	4,543,012	502,117	15,538,953	3,912,690
235	Access Service Revenue	7,291,149	3,202,675	4,543,012	502,117	15,538,953	3,912,690
	<b>Rate Base</b>						
240	Telephone Plant in Service	26,852,899	11,933,116	17,236,456	679,991	56,702,463	144,305,555
245	Rate Base Adjustments	617,914	285,651	401,384	18,746	1,323,696	n/a
250	Depreciation Reserves	13,467,990	7,639,948	8,026,576	300,117	29,434,630	101,116,415
255	Accum Deferred Income Tax	2,235,551	1,014,912	1,401,942	58,835	4,711,240	15,524,387
260	Average Rate Base	11,767,272	3,563,908	8,209,322	0	23,540,502	n/a
<b>Forecast, 7/03 - 6/04</b>							
	<b>Revenue Requirement</b>						
100	Depreciation / Amortization	1,280,686	755,769	998,669	37,713	3,072,836	9,889,436
105	Expense Less Dep & Amor	3,678,404	1,720,685	2,310,174	493,553	8,202,817	24,202,959
110	Taxes Less FIT	722,409	302,740	453,060	18,738	1,496,946	5,919,227
115	Return	1,307,096	399,526	919,614	38,707	2,664,943	7,724,922
120	FIT	538,774	141,830	388,305	14,969	1,083,877	3,091,356

**COS-2**

Filing Date: 6/16/2004  
Filing Entity: ALNY  
Transmittal Number : 138  
COSA: ALNYAN04

Rate-of-Return TRP  
7/04 - 6/05 Forecast  
Versus 2003 Actual

		Common Line (A)	Traffic Sensitive Switched (B)	Traffic Sensitive Special (C)	Other Interstate (D)	Total Interstate (E)	Total Co. Subject to Separations (F)
125	Uncol., IDC & Other Adj.	(86,891)	(19,945)	(33,677)	(2,116)	(142,628)	(486,267)
130	Revenue Requirements	7,440,478	3,300,605	5,036,144	601,564	16,378,791	50,341,633
135	Access Service Revenue	7,440,478	3,300,605	5,036,144	601,564	16,378,791	50,341,633
<b>Rate Base</b>							
140	Telephone Plant in Service	28,839,629	12,043,128	17,944,295	693,636	59,520,688	193,617,816
145	Rate Base Adjustments	707,001	304,717	440,724	18,231	1,470,673	4,734,213
150	Depreciation Reserves	15,653,641	7,821,150	8,828,531	311,857	32,615,179	111,371,005
155	Accum Deferred Income Tax	2,274,359	975,356	1,382,142	55,944	4,687,802	15,421,507
160	Average Rate Base	11,618,629	3,551,339	8,174,346	344,065	23,688,380	71,559,518
<b>Actual, 1/02 - 12/02</b>							
<b>Revenue Requirement</b>							
200	Depreciation / Amortization	1,254,011	731,360	835,161	36,745	2,857,278	9,495,962
205	Expense Less Depr & Amor	3,275,908	1,583,860	1,805,140	467,128	7,132,036	22,275,673
210	Taxes Less FIT	434,575	177,835	239,349	11,431	863,190	3,899,894
215	Return	1,368,070	441,796	853,682	40,104	2,703,653	8,074,292
220	FIT	669,673	206,475	419,462	18,001	1,313,611	3,943,335
225	Uncol., IDC & Other Adj.	(87,120)	(20,382)	(31,186)	(2,202)	(140,889)	(486,271)
230	Revenue Requirements	6,915,117	3,120,945	4,121,609	571,208	14,728,879	47,202,885
235	Access Service Revenue	6,915,117	3,120,945	4,121,609	571,208	14,728,879	47,202,885
<b>Rate Base</b>							
240	Telephone Plant in Service	28,478,999	11,765,996	15,500,730	684,895	56,430,619	188,118,499
245	Rate Base Adjustments	630,712	270,801	345,509	16,802	1,263,824	4,192,930
250	Depreciation Reserves	14,709,888	7,125,708	7,067,815	287,728	29,191,139	102,409,293
255	Accum Deferred Income Tax	2,239,201	984,011	1,190,140	57,485	4,470,836	15,059,460
260	Average Rate Base	12,160,622	3,927,078	7,588,284	356,484	24,032,468	74,842,676 C.10

**COS-2**

**Filing Date:** 6/16/2004  
**Filing Entity:** ALNY  
**Transmittal Number :** 138  
**COSA:** ALNYAN04

**Rate-of-Return TRP**  
**7/04 - 6/05 Forecast**  
**Versus 2003 Actual**

		Common Line (A)	Traffic Sensitive Switched (B)	Traffic Sensitive Special (C)	Other Interstate (D)	Total Interstate (E)	Total Co. Subject to Separations (F)
Forecast, 7/02 - 6/03		Line (A)	Switched (B)	Special (C)	Interstate (D)	Interstate (E)	Separations (F)
<b>Revenue Requirement</b>							
100	Depreciation / Amortization	1,209,531	753,366	1,231,760	37,923	3,232,580	9,829,362
105	Expense Less Dep & Amor	2,893,670	1,407,301	2,576,218	421,997	7,299,187	20,769,910
110	Taxes Less FIT	451,587	195,221	368,533	11,163	1,026,505	4,093,875
115	Return	1,302,509	464,849	1,385,702	44,998	3,198,058	8,505,210
120	FIT	575,316	193,467	645,147	19,032	1,432,962	3,825,627
125	Uncol., IDC & Other Adj.	(57,789)	(9,232)	(17,686)	(1,013)	(85,720)	(298,066)
130	Revenue Requirements	6,374,824	3,004,972	6,189,675	534,101	16,103,573	46,725,919
135	Access Service Revenue	6,374,824	3,004,972	6,189,675	534,101	16,103,573	46,725,919
<b>Rate Base</b>							
140	Telephone Plant in Service	27,850,339	12,174,411	22,637,219	730,113	63,392,083	194,930,075
145	Rate Base Adjustments	384,300	160,770	317,103	8,563	870,736	3,030,803
150	Depreciation Reserves	14,421,862	7,176,998	9,041,063	280,941	30,920,864	103,660,643
155	Accum Deferred Income Tax	2,234,919	1,026,190	1,595,906	57,755	4,914,769	15,663,475
160	Average Rate Base	11,577,858	4,131,993	12,317,354	399,980	28,427,186	78,636,760
<b>Actual, 1/01 - 12/01</b>							
<b>Revenue Requirement</b>							
200	Depreciation / Amortization	1,222,882	724,363	658,944	35,522	2,641,711	9,187,078
205	Expense Less Depr & Amor	3,553,704	1,801,071	1,417,557	489,069	7,261,401	23,991,677
210	Taxes Less FIT	664,711	287,588	294,455	29,140	1,275,894	4,429,617
215	Return	1,393,425	479,433	710,491	39,611	2,622,960	8,246,530
220	FIT	660,477	213,051	341,377	16,307	1,231,212	3,872,988
225	Uncol., IDC & Other Adj.	(56,163)	(6,479)	(11,822)	(727)	(75,191)	(271,773)
230	Revenue Requirements	7,439,036	3,499,027	3,411,002	608,922	14,957,987	49,456,117
235	Access Service Revenue	7,439,036	3,499,027	3,411,002	608,922	14,957,987	49,456,117
<b>Rate Base</b>							
240	Telephone Plant in Service	27,821,285	11,702,305	12,342,994	665,501	52,532,085	182,502,024
245	Rate Base Adjustments	593,179	234,544	252,836	11,726	1,092,284	3,773,660
250	Depreciation Reserves	13,852,150	6,708,775	5,333,134	268,776	26,162,834	95,229,904
255	Accum Deferred Income Tax	2,176,302	966,411	947,222	56,356	4,146,291	14,527,454
260	Average Rate Base	12,386,012	4,261,663	6,315,475	352,096	23,315,246	76,518,326

REV-1

Filing Date: 6/16/2004  
Filing Entity: ALNY  
Transmittal Number : 138  
COSA: ALNYAN04

Rate-of-Retun TRP  
Switched Access Revenue  
Test Year, 7/04 - 6/05

	Minute or Message Rate (A)	Minute Miles Rate (B)	Line or Trunk Rate (C)	Minute or Message Demand (D)	Minute Miles Demand (E)	Line or Trunk Demand (F)	Access Revenue (G)	Revenue Requirement (H)
<b>Common Line</b>								
100 Multiline Business EUCL	N/A	N/A	6.68	N/A	N/A	162121	1,082,968	N/A
110 Single Line Business EUCL	N/A	N/A	6.50	N/A	N/A	119328.355	775,634	N/A
120 Residential EUCL	N/A	N/A	6.50	N/A	N/A	872380	5,670,470	N/A
130 Special Access Surcharge	N/A	N/A	25.00	N/A	N/A	24	7,200	N/A
140 Terminating CCL Premium	0.000000	N/A	N/A N/A	N/A	N/A	N/A	0	N/A
150 Terminating CCL Non-Prem.	0.000000	N/A	N/A N/A	N/A	N/A	N/A	0	N/A
160 Originating CCL Premium	0.000000	N/A	N/A N/A	N/A	N/A	N/A	0	N/A
170 Originating CCL Non-Prem.	0.000000	N/A	N/A N/A	N/A	N/A	N/A	0	N/A
180 Common Line - - Total	N/A	N/A	N/A	N/A	N/A	N/A	7,536,273	8,453,858
<b>Information</b>								
190 Directory Assistance	N/A	N/A	N/A N/A	N/A	N/A	N/A N/A	N/A	N/A
200 White Page Surcharge Prem.	0.000335	N/A	N/A	247,663,128	N/A	N/A	82,967	N/A
210 White Pg. Surcharge Non-Prem.	0.000151	N/A	N/A	0	N/A	N/A	0	N/A
220 Other Information	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
230 Information - - Total	N/A	N/A	N/A	N/A	N/A	N/A	82967.14788	81,551
<b>Local Switching</b>								
240 Premium	0.004754	N/A	N/A	247,663,128	N/A	N/A	1,177,391	N/A
250 Non-Premium	0.002139	N/A	N/A	0	N/A	N/A	0	N/A
260 Equal Access	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
270 Switching - Total	N/A	N/A	N/A	N/A	N/A	N/A	1177390.511	1,718,529
<b>Local Transport</b>								
280 Premium LT Term.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
290 Non-Prem. LT Term	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
300 Premium LT Facility	N/A N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
310 Non-Prem. LT Facility	N/A N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
320 Tandem Switching	0.000000	N/A	N/A	40,397,344	N/A	N/A	0	N/A
330 TST Termination	0.000552	N/A	N/A	276,372,710	N/A	N/A	152,558	N/A
340 TST Facility	N/A	0.000288	N/A	N/A	1,090,427,160	N/A	314,043	N/A
350 Premium Interconnection	0.000000	N/A	N/A	247,663,128	N/A	N/A	0	N/A
360 Non-Prem. Interconnection	0.000000	N/A	N/A	0	N/A	N/A	0	N/A
370 Installation NRC per Trunk	N/A	N/A	112.00	N/A	N/A	12	1,344	N/A

	Termination Rate (A)	Circuit Rate (B)	Mileage Rate (C)	Termination Demand (D)	Circuit Demand (E)	Mileage Demand (F)	Access Revenue (G)	Revenue Requirement (H)
<b>Local Transport (Cont.)</b>								
380 DS3 Entrance Facility	N/A	1874.61	N/A	N/A	0	N/A	0	N/A
390 DS3 Direct Term.	883.64	N/A	N/A	0	N/A	N/A	0	N/A
400 DS3 Direct Facility	N/A	N/A	82.65	N/A	N/A	0	0	N/A
410 DS1 Entrance Facility	N/A	176.82	N/A	N/A	40	N/A	7,073	N/A
420 DS1 Direct Term.	39.09	N/A	N/A	938	N/A	N/A	36,666	N/A
430 DS1 Direct Facility	N/A	N/A	17.67	N/A	N/A	8418.06643	148,747	N/A
440 VG Entrance Facility - 4 Wire	N/A	30.25	N/A	N/A	0	N/A	0	N/A
450 VG Direct Term.	20.69	N/A	N/A	0	N/A	N/A	0	N/A
460 VG Direct Facility	N/A	N/A	2.41	N/A	N/A	0	0	N/A
470 Other Transport	N/A	N/A	N/A	N/A	N/A	N/A	110,614	N/A
480 Local Transport - - Total	N/A	N/A	N/A	N/A	N/A	N/A	771,045	1,008,967
<b>Special - - Voice Grade</b>								
490 2-Wire Chan. Term.	N/A	18.91	N/A	N/A	294	N/A	5,560	N/A
500 4 -Wire Chan. Term.	N/A	30.25	N/A	N/A	730	N/A	22,083	N/A
510 Channel Mileage Term.	20.69	N/A	N/A	929.0973123	N/A	N/A	19,223	N/A
520 Channel Mileage Facility	N/A	N/A	2.41	N/A	N/A	6586.71155	15,874	N/A
530 Non-Recurring	N/A	215	N/A	N/A	4	N/A	860	
<b>Special - - High Capacity</b>								
540 High Capacity Chan. Term.	N/A	176.82	N/A	N/A	5676	N/A	1,003,630	N/A
550 Channel Mileage Term.	39.09	N/A	N/A	5253.951375	N/A	N/A	205,377	N/A
560 Channel Mileage Facility	N/A	N/A	17.67	N/A	N/A	50939.1739	900,095	N/A
570 Non-Recurring	N/A	303	N/A	N/A	68	N/A	20,604	N/A
580 Special Access - - Total	N/A	N/A	N/A	N/A	N/A	N/A	2,193,306	4625666.786

Notes: A composite special access NRC should be used if the installation rates vary among the services. If the company does not file a particular rate, then the rate and demand =0. Col. G equals Cols. (A x D) + (B x E) + (C x F).

REV-2

Filing Date: 6/16/2004

Filing Entity: ALNY

Transmittal Number : 138

COSA: ALNYAN04

Rate-of-Return TRP

Revenue Summary

Test Year, 7/04-6/05

	Total Network Access (A)	Recurring without ICB (B)	Non-Recurring without ICB (C)	ICB (D)
100 Carrier Common Line	0	0 0		0
110 Special Access	4,707,675	4,678,119	29,556	0
120 Local Switching	1,177,391	1,177,391	0	0
130 Equal Access	0	0	0	0
140 Information	82,967	82,967	0	0
150 Local Transport	771,045	684,629	86,416	0
160 Total TS - Switched	2,031,403	1,944,987	86,416	0

Notes : Col. A = Cols. B + C + D. If a particular category is inapplicable, then that category equals 0.



## RTE-1

Filing Date: 6/16/2004  
Filing Entity: ALNY  
Transmittal Number : 138  
COSA: ALNYAN04

Rate-of-Return TRP  
Percent Change in  
Historical Rate Levels

	7/1/2003 Rate (A)	Current Effective Rate (B)	Proposed 7/1/2004 Rate (C)	% Change 7/1/2003 to 7/1/04 (D)	% Change Current 7/1/2004 (E)
<b>Switched Access</b>					
100 Premium CCL Term. (\$/Mou)	N/A	N/A	N/A	N/A	N/A
110 N.P. CCL Term. (\$/Mou)	N/A	N/A	N/A	N/A	N/A
120 Premium Switching (\$/Mou)	0.00485000	0.00485000	0.00475400	-1.98%	-1.98%
130 N.P. Switching (\$/Mou)	0.00218300	0.00218300	0.00213900	-2.02%	-2.02%
140 Equal Access	N/A	N/A	N/A	N/A	N/A
<b>End User Common Line</b>					
150 Multiline Business (\$/Month)	6.47	6.47	6.68	3.25%	3.25%
160 Residential & Single Line Bus.	6.47	6.47	6.50	0.46%	0.46%
<b>Local Transport Rates</b>					
	(A)	(B)	(C)	(D)	(E)
170 Prem. LT (\$/Mou, Avg. Mileage)	N/A	N/A	N/A	N/A	N/A
180 N.P. LT (\$/Mou, Avg. Mileage)	N/A	N/A	N/A	N/A	N/A
190 DS1 Entr. Facility (\$/Circuit)	183.98	183.98	176.82	-3.89%	-3.89%
200 DS1 Direct Trunk (\$/Circuit)	40.68	40.68	39.09	-3.91%	-3.91%
210 Tdm Sw. Transport (\$/Circuit)	0.000469	0.000469	0.000552	17.70%	17.70%
220 Tdm. Switching (\$/Tdm. Mou)	0.000000	0.000000	0.000000	#DIV/0!	#DIV/0!
230 Prem. Interconnection (\$/Mou)	0.000000	0.000000	0.000000	0.00%	0.00%
240 N.P. Interconnection (\$/Mou)	0.000000	0.000000	0.000000	0.00%	0.00%
250 NRC (\$/Tk. or Tks. Activated)	112.00	112.00	112.00	0.00%	0.00%
260 2-Wire VG (\$/Cir., Avg. Mileage)*	66.20	66.20	63.70	-3.78%	-3.78%
270 4-Wire VG (\$/Cir., Avg. Mileage)*	78.00	78.00	75.04	-3.79%	-3.79%

Notes : If Lines 170 & 180 or any other entry is inapplicable, then that rate = 0.

\* (Lines 260 and 270 have been calculated based on one CT, one CMT, and ten miles of transport.)

RTE-2  
Filing Date: 6/16/2004  
Filing Entity: ALNY  
Transmittal Number : 138  
COSA: ALNYAN04

Rate-of-Return TRP  
Revenue Priceouts  
Using 2003 Demand

	Revenue at 7/1/2003 Rates (A)	Revenue at Current Rate (B)	Change in Revenue, Cols. B-A (C)	Revenue at 7/1/2004 Rates (D)	Change in Revenue, Cols. D-B (E)
<b>Switched Access</b>					
100 Multiline Business	1,118,715	1,118,715	0	1,155,025	36,311
110 Residential & Single Line Bus.	6,855,276	6,855,276	0	6,887,062	31,786
120 Carrier Common Line	N/A	N/A	0	N/A	0
130 Special Access	2,954,133	2,954,133	0	2,840,142	(113,991)
140 Local Switching	1,197,643	1,197,643	0	1,173,938	(23,706)
150 Equal Access	0	0	0	0	0
160 Information	94,330	94,330	0	82,724	(11,606)
170 Local Transport	406,381	406,381	0	427,010	20,629

Notes: If company belongs to the NECA common line pool, then revenue = 0.

RTE-3  
Filing Date: 6/16/2004  
Filing Entity: ALNY  
Transmittal Number : 138  
COSA: ALNYAN04

Rate-of-Return TRP  
COSAs for Which Rates  
are Averaged or Pooled

		Multi-line Business (A)	Residential & Single Line Business (B)	Carrier Common Line (C)	Local Switching (D)	Local Transport (E)	Information (F)	Equal Access (G)	Special Access (H)
100	ALLTEL New York, Fulton (ALFN)	ALFN	ALFN	NECA	ALFN	ALFN	ALFN	ALFN	ALFN
110	ALLTEL New York, Jamestown (ALJN)	ALJN	ALJN	NECA	ALJN	ALJN	ALJN	ALJN	ALJN
120	ALLTEL New York, Red Jacket (ALRJ)	ALRJ	ALRJ	NECA	ALRJ	ALRJ	ALRJ	ALRJ	ALRJ
130									
140									
150									
160									
170									
180									
190									
200									
210									
220									
230									

Notes: Companies should list all COSAs for which rates are averaged or pooled.

DMD-1  
Filing Date: 6/16/2004  
Filing Entity: ALNY  
Transmittal Number : 138  
COSA: ALNYAN04

Rate-of-Return TRP  
Common Line  
Minutes-of-Use

Page 1 of 3

		Premium Originating (A)	Premium Terminating (B)	Premium Total (C)	Non-Premium Originating (D)	Non-Premium Terminating (E)	Non-Premium Total (F)
	Historical						
100	1st Qtr. 2000	N/A	N/A	0	N/A	N/A	0
110	2nd Qtr. 2000	N/A	N/A	0	N/A	N/A	0
120	3rd Qtr. 2000	N/A	N/A	0	N/A	N/A	0
130	4th Qtr. 2000	N/A	N/A	0	N/A	N/A	0
140	1st Qtr. 2001	N/A	N/A	0	N/A	N/A	0
150	2nd Qtr. 2001	N/A	N/A	0	N/A	N/A	0
160	3rd Qtr. 2001	N/A	N/A	0	N/A	N/A	0
170	4th Qtr. 2001	N/A	N/A	0	N/A	N/A	0
180	1st Qtr. 2002	N/A	N/A	0	N/A	N/A	0
190	2nd Qtr. 2002	N/A	N/A	0	N/A	N/A	0
200	3rd Qtr. 2002	N/A	N/A	0	N/A	N/A	0
210	4th Qtr. 2002	N/A	N/A	0	N/A	N/A	0
220	Pycos Year, 1/03 - 12/03	N/A	N/A	0	N/A	N/A	0
230	Test Year, 7/04 - 6/05	N/A	N/A	0	N/A	N/A	0

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		Total Originating (A)	Total Terminating (B)	Grand Total (C)	Total Chargeable Originating (D)	Total Chargeable Terminating (E)
	Historical					
100	1st Qtr. 2000	0	0	0	0	0
110	2nd Qtr. 2000	0	0	0	0	0
120	3rd Qtr. 2000	0	0	0	0	0
130	4th Qtr. 2000	0	0	0	0	0
140	1st Qtr. 2001	0	0	0	0	0
150	2nd Qtr. 2001	0	0	0	0	0
160	3rd Qtr. 2001	0	0	0	0	0
170	4th Qtr. 2001	0	0	0	0	0
180	1st Qtr. 2002	0	0	0	0	0
190	2nd Qtr. 2002	0	0	0	0	0
200	3rd Qtr. 2002	0	0	0	0	0
210	4th Qtr. 2002	0	0	0	0	0
220	Pycos Year, 1/03 - 12/03	0	0	0	0	0
230	Test Year, 7/04 - 6/05	0	0	0	0	0

DMD-1  
Filing Date: 6/16/2004  
Filing Entity: ALNY  
Transmittal Number : 138  
COSA: ALNYAN04

Rate-of-Return TRP  
Common Line  
Minutes-of-Use

## DMD-1

Filing Date: 6/16/2004  
Filing Entity: ALNY  
Transmittal Number : 138  
COSA: ALNYAN04

Rate-of-Return TRP  
Traffic Sensitive  
Minutes-of-Use

		Premium Local Switching (A)	Non-Premium Local Switching (B)	Total Local Switching (C)	Total Chargeable Switching (D)	Total Tandem Switching* (E)	Tandem Switching Transport ** (F)
Historical							
100	1st Qtr. 2000	64,220,143	0	64,220,143	64,220,143	11,050,545	37,889,884
110	2nd Qtr. 2000	62,934,832	0	62,934,832	62,934,832	11,219,918	37,131,551
120	3rd Qtr. 2000	67,274,374	0	67,274,374	67,274,374	13,251,694	39,691,881
130	4th Qtr. 2000	64,129,543	0	64,129,543	64,129,543	10,851,528	37,836,430
140	1st Qtr. 2001	64,762,891	0	64,762,891	64,762,891	10,641,805	34,355,290
150	2nd Qtr. 2001	65,142,971	0	65,142,971	65,142,971	10,942,555	34,556,915
160	3rd Qtr. 2001	64,957,677	0	64,957,677	64,957,677	12,616,824	34,458,620
170	4th Qtr. 2001	62,820,938	20,676	62,841,614	62,830,242	10,762,493	33,336,095
180	1st Qtr. 2002	59,454,495	0	59,454,495	59,454,495	9,711,164	31,539,303
190	2nd Qtr. 2002	60,790,073	0	60,790,073	60,790,073	9,777,108	32,247,798
200	3rd Qtr. 2002	64,204,550	0	64,204,550	64,204,550	12,268,232	34,059,103
210	4th Qtr. 2002	60,283,574	0	60,283,574	60,283,574	10,107,344	31,979,111
220	Pycos Year, 1/03 - 12/03	246,936,804	-	246,936,804	246,936,804	43,011,770	131,457,595
230	Test Year, 7/04 - 6/05	247,663,128	0	247,663,128	247,663,128	40,397,344	131,844,256

Notes: Local switching mou are the same as the billable units for the interconnection charge.

\* Refers to the mou switched at a company tandem, as discussed in Part 69.11(f-g).

\*\* Refers to the mou carried over non-dedicated trunks; i.e., tandem switched transport or common trunks.

**DMD-2**

**Filing Date:** 6/16/2004  
**Filing Entity:** ALNY  
**Transmittal Number :** 138  
**COSA:** ALNYAN04

**Rate-of-Return TRP**

**Special Access**  
**Demand**

	1/03 - 12/03 Channel Terminations (A)	1/03 - 12/03 Number of Circuits (B)	1/03 - 12/03 Interoffice Miles (C)	7/04 - 6/05 Channel Terminations (D)	7/04 - 6/05 Number of Circuits (E)	7/03 - 6/04 Interoffice Miles (F)
100 Metallic	0	0	0	0	0	0
110 Telegraph	0	0	0	0	0	0
120 VG less WATS	1079	1079	6940	928	928	5969.20734
130 WATS	96	96	617.5042076	96	96	617.5042076
140 Full-Time Audio	48	48	0	48	48	0
150 High Capacity	5635	5635	50571	5676	5676	50939.17386

**DMD-3**

**Filing Date:** 6/16/2004  
**Filing Entity:** ALNY  
**Transmittal Number :** 138  
**COSA:** ALNYAN04

**Rate-of-Return TRP**  
**Common Line**  
**Revenue and Demand**

		1/03 - 12/03	1/03 - 12/03	7/04 - 6/05	7/04 - 6/05
		Historical	Historical	Test Year	Test Year
		Revenue	MOU or Lines	Revenue	MOU or Lines
		(A)	(B)	(C)	(D)
100	End User Common Line, Total	N/A	N/A	N/A	N/A
110	Line Port Element	N/A	N/A	N/A	N/A
120	Residential	N/A	N/A	N/A	N/A
130	Single Line Business	N/A	N/A	N/A	N/A
140	Multiline Business	N/A	N/A	N/A	N/A
150	Special Access Surcharge	N/A	N/A	N/A	N/A
160	Carrier Common Line	N/A	N/A	N/A	N/A
170	Total Common Line Revenue	N/A	N/A	N/A	N/A

Note: Inapplicable to NECA CL pool participants.



**DMD-4**  
**Filing Date:** 6/16/2004  
**Filing Entity:** ALNY  
**Transmittal Number :** 138  
**COSA:** ALNYAN04  
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**Rate-of-Return TRP**  
**Minutes-of-Use**  
**Historical Vs. Forecast**

			<b>Common Line Mou (A)</b>	<b>Traffic Sensitive Mou (B)</b>
100	Test Year	7/04 - 6/05	0	247,663,128
110	Pycos Year,	1/03 - 12/03	0	246,936,804
120	Test Year	7/03 - 6/04	0	245,494,954
130	Pycos Year,	1/02 - 12/02	0	244,732,692
140	Test Year	7/02 - 6/03	0	250,040,743
150	Pycos Year,	1/01 - 12/01	0	257,693,781
160	Test Year	7/01 - 6/02	0	272,620,521
170	Pycos Year,	1/00 - 12/00	0	258,558,892

Notes: Actual operating statistics should be reported for the PYCOS years.  
 These data should be consistent with those in Chart DMD-4 in previous TRPs.  
 If a forecast was not reported for any particular test year, then enter 0.

DMD-5

Filing Date: 6/16/2004

Filing Entity: ALNY

Transmittal Number : 138

COSA: ALNYAN04

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Rate-of-Return TRP

Minutes-of-Use

Direct Trunked Transport

		1/03 - 12/03	1/03 - 12/03	1/03 - 12/03	Test Year 7/04 - 6/05	Test Year 7/04 - 6/05	Test Year 7/04 - 6/05
		VG	DSI	DS3	VG	DS1	DS3
		(A)	(B)	(C)	(D)	(E)	(F)
100	Entrance Facility	0.00	40.00	-	0.00	40.00	0.00
110	Direct Trunked Transport	-	974.00	-	0.00	938.00	0.00

Notes: Demand should be annualized and reflect application of the percent interstate usage factor (PIU).

ERN-1  
Filing Date: 6/16/2004  
Filing Entity: ALNY  
Transmittal Number : 138  
COSA: ALNYAN04  
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Rate-of-Return TRP  
Rate-of-Return  
Summary

	2001/2002 FCC Monitoring Period (A)	2003 Calendar Year (B)	7/04 - 6/05 Test Year (C)
100 Interstate Access, Total	10.20%	12.47%	11.25%
110 Carrier Common Line	11.55%	12.54%	11.25%
120 Special Access	2.98%	13.89%	11.25%
130 Local Switching	30.04%	7.33%	11.25%
140 Information	-3050.65%	293.49%	0.00%
150 Local Transport	7.80%	10.08%	11.25%
160 Traffic Sensitive Switched, Total	18.56%	8.96%	11.25%

RORBSF-1

Filing Date: 06/16/04

Filing Entity: ALNY

Transmittal Number : 138

COSA: ALNYAN04

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Rate-of-Return TRP

Base Study Factor

	Actual 1997 (A)	Actual 1998 (B)	Actual 1999 (C)	Actual 2000 (D)	Actual 2001 (E)	Prospective 2002 (F)
<b>Relative MOUs - Tandem Switching</b>						
100 Interstate	n/a	n/a	n/a	n/a	n/a	n/a
110 Total Company	n/a	n/a	n/a	n/a	n/a	n/a
120 IS Factor	n/a	n/a	n/a	n/a	n/a	n/a
<b>Host/Remote MOUs</b>						
130 Interstate	n/a	n/a	n/a	n/a	n/a	n/a
140 Total Company	n/a	n/a	n/a	n/a	n/a	n/a
150 IS Factor	n/a	n/a	n/a	n/a	n/a	n/a
<b>Host/Remote MOU Miles</b>						
160 Interstate	n/a	n/a	n/a	n/a	n/a	n/a
170 Total Company	n/a	n/a	n/a	n/a	n/a	n/a
180 IS Factor	n/a	n/a	n/a	n/a	n/a	n/a
<b>Conversation Minutes</b>						
190 Interstate	n/a	n/a	n/a	n/a	n/a	n/a
200 Total Company	n/a	n/a	n/a	n/a	n/a	n/a
210 IS Factor	n/a	n/a	n/a	n/a	n/a	n/a
<b>Conversation Minute Miles</b>						
220 Interstate	n/a	n/a	n/a	n/a	n/a	n/a
230 Total Company	n/a	n/a	n/a	n/a	n/a	n/a
240 IS Factor	n/a	n/a	n/a	n/a	n/a	n/a

The above Base Study Factors apportion on the following investment:

	Part 32 Account	Part 36 Category
Relative MOU's-Tandem Switching	2210	COE Cat. 3
Host/Remote MOU's	2230	COE Cat. 4.3
Host/Remote MOU Miles	2410	C&WF Cat. 4
Conversation Minutes	2230	COE Cat. 4.23
Conversation Minutes Miles	2410	C&WF Cat. 3

### Rate-of-Return TRP

## Verification of WDEM

[illegible]





























```
macro    {goto}ha106~  
1 /cha106..hb135~hd106~  
/che107~hf111~  
/mhd108..he135~hd107~  
:prcrs  
aa135.am180  
~g  
{if hd107="stop"}{quit}  
{branch branch2}
```



```
macro    {goto}ha206~  
1 /cha206..hb235~hd206~
```

```
/che207~hf211~  
/mhd208..he235~hd207~  
:prcrs  
fn15..fz60  
~g  
{if hd207="stop"}{quit}  
{branch branch3}
```



```
macro    {goto}ha306~  
1 /cha306..hb335~hd306~  
/che307~hf311~  
/mhd308..he335~hd307~  
:prcrs  
cn75..cz120  
~g  
{if hd307="stop"}{quit}  
{branch branch4}
```







```
macro      {goto}ha406~  
1 /cha406..hb435~hd406~  
/che407~hf411~  
/mhd408..he435~hd407~  
:prcrs  
fa15..fm60  
~g  
{if hd407="stop"}{quit}  
{branch branch5}
```