

## COS-1(P)

Filing Date: 6/16/2004

Filing Entity: ALAQ

Transmittal Number 138

COSA: ALAQAN04

## Rate-of Return TRP For Companies Filing Under CFR 61.38

## Cost Analysis Summary

Test Year: 7/04 - 7/05

	Total Company (A)	Part 64 Adjustments (B)	Other Adjustments (C)	Subject to Separations (D)	Total Interstate (E)	Billing & Collection (F)	Interstate Inter-exchange (G)	ROR Regulated US Access (H)	Pay Phone (I)	Inside Wire (J)	BFP (K)	Total Common Line (L)	Local Switching (M)	Equal Access (N)	SS7 (O)	Information (P)	Tandem Switching (Q)	Local Transport (R)	Host Remote (S)	Total Switched Traffic Sensitive (T)	Special Access (U)
<b>Revenues</b>																					
100 Network Access	n/a	n/a	n/a	n/a	n/a	n/a	n/a	4,627,208	0	0	2,761,628	2,761,628	1,269,505	0	289	1,393	0	316,669	165,799	1,587,855	277,724
110 Uncollectibles	n/a	n/a	n/a	n/a	n/a	n/a	n/a	0	0	0	0	0	0	0	0	0	0	0	n/a	0	0
120 Common Line Support	n/a	n/a	n/a	n/a	n/a	n/a	n/a	0	0	0	0	0	0	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
130 Long Term	n/a	n/a	n/a	n/a	n/a	n/a	n/a	0	0	0	0	0	0	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
140 Transitional	n/a	n/a	n/a	n/a	n/a	n/a	n/a	0	0	0	0	0	0	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
150 Miscellaneous	n/a	n/a	n/a	n/a	n/a	n/a	n/a	2,122	0	0	1,193	1,193	626	0	0	0	0	164	n/a	790	139
160 Net Revenues	n/a	n/a	n/a	n/a	n/a	n/a	n/a	4,629,330	0	0	2,762,821	2,762,821	1,270,130	0	289	1,393	0	316,833	n/a	1,588,645	277,863
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<b>Expenses</b>																					
170 Plant Specific	n/a	n/a	n/a	n/a	n/a	577,317	283	0	577,034	0	0	309,662	309,662	186,429	0	59	0	43,914	n/a	230,402	36,970
171 Network Support	n/a	n/a	n/a	n/a	n/a	42,932	7	0	42,926	0	0	23,685	23,685	13,080	0	4	0	3,341	n/a	16,425	2,815
172 General Support	n/a	n/a	n/a	n/a	n/a	80,415	276	0	80,139	0	0	44,218	44,218	24,420	0	8	0	6,236	n/a	30,665	5,256
173 Central Office	n/a	n/a	n/a	n/a	n/a	225,771	0	0	225,771	0	0	42,503	42,503	148,929	0	31	0	19,879	n/a	168,840	14,429
174 Operator Systems	n/a	n/a	n/a	n/a	n/a	0	0	0	0	0	0	0	0	0	0	0	0	0	n/a	0	0
175 COE Switching	n/a	n/a	n/a	n/a	n/a	148,929	0	0	148,929	0	0	0	0	0	0	0	0	0	n/a	148,929	0
176 COE Transmission	n/a	n/a	n/a	n/a	n/a	76,842	0	0	76,842	0	0	42,503	42,503	0	0	31	0	19,879	n/a	19,911	14,429
177 IOT	n/a	n/a	n/a	n/a	n/a	0	0	0	0	0	0	0	0	0	0	0	0	0	n/a	0	0
178 Cable & Wire Facilities	n/a	n/a	n/a	n/a	n/a	228,198	0	0	228,198	0	0	199,256	199,256	0	0	14	0	14,458	n/a	14,472	14,470
180 Plant Non-Sp. Less Dep/Amor	n/a	n/a	n/a	n/a	n/a	243,866	0	0	243,866	0	0	185,460	185,460	39,707	0	14	0	10,140	n/a	49,860	8,546
190 Depreciation / Amortization	3,498,010	100,816	0	3,397,194	1,054,918	77	0	1,054,918	0	0	584,918	584,918	291,255	0	137	1,085	0	98,319	n/a	389,711	80,212
200 Customer Operations	n/a	n/a	n/a	n/a	n/a	196,613	68,517	0	127,096	0	0	73,972	73,972	31,789	0	11	0	8,116	n/a	41,004	12,120
201 Marketing	n/a	n/a	n/a	n/a	n/a	47,016	7	0	47,009	0	0	25,938	25,938	14,325	0	5	0	3,658	n/a	17,988	3,083
202 Local Business Office	n/a	n/a	n/a	n/a	n/a	1,079	0	0	1,079	0	0	0	0	0	0	1,079	0	0	n/a	1,079	0
203 Revenue Accounting	n/a	n/a	n/a	n/a	n/a	147,518	68,510	0	79,008	0	0	48,034	48,034	17,464	0	6	7	4,460	n/a	21,337	9,037
204 Other Billing & Collection	n/a	n/a	n/a	n/a	n/a	0	0	0	0	0	0	0	0	0	0	0	0	0	n/a	0	0
210 Access	n/a	n/a	n/a	n/a	n/a	0	0	0	0	0	0	0	0	0	0	0	0	0	n/a	0	0
220 Corporate Operations	n/a	n/a	n/a	n/a	n/a	287,819	19,461	0	268,158	0	0	160,979	160,979	72,959	0	23	307	0	17,587	n/a	90,876
230 AFUDC	n/a	n/a	n/a	n/a	n/a	10,235	2	0	10,233	0	0	5,646	5,646	3,118	0	1	0	796	n/a	3,916	671
240 Other Exp. & Adjustments	n/a	n/a	n/a	n/a	n/a	1,129	0	0	1,128	0	0	623	623	344	0	0	0	88	n/a	432	74
250 Taxes Other than FIT	n/a	n/a	n/a	n/a	n/a	421,690	54	0	421,636	0	0	231,252	231,252	134,428	0	39	0	30,117	n/a	164,584	25,800
260 Total Exp and Other Taxes	n/a	n/a	n/a	n/a	n/a	2,792,387	88,394	0	2,703,993	0	0	1,552,511	1,552,511	760,029	0	284	1,393	0	209,080	n/a	970,785
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<b>FIT Adjustments</b>																					
270 Adjustment for FIT	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	n/a	0	0
280 Amortized ITC	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	n/a	0	0
290 Federal Income Taxes	n/a	n/a	n/a	n/a	2,040,230	648,491	42	0	648,448	0	0	350,152	350,152	230,201	0	43	0	35,684	n/a	265,928	32,368
300 Total Expenses & Taxes	n/a	n/a	n/a	n/a	2,040,230	3,440,877	n/a	0	3,352,441	0	0	1,902,664	1,902,664	990,230	0	326	1,393	0	244,764	n/a	1,236,714
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<b>Telephone Plant in Service</b>																					
310 General Support	3,475,210	95,377	0	3,379,833	1,056,682	3,633	0	1,053,049	0	0	581,039	581,039	320,887	0	109	0	0	81,949	n/a	402,945	69,065
320 Central Office Equip-Switch	13,949,864	0	0	13,949,864	6,900,537	0	0	6,900,537	0	0	0	0	6,900,537	0	0	0	0	0	n/a	6,900,537	0
321 Operator Systems	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	n/a	0	0
322 Tandem Switching	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	n/a	0	0
323 Local Switching Cat. 3	13,949,864	0	0	13,949,864	6,900,537	0	0	6,900,537	0	0	0	0	6,900,537	0	0	0	0	0	n/a	6,900,537	0
324 Equal Access	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	n/a	0	0
330 Central Office Equip-Trans	13,285,391	0	0	13,285,391	3,914,737	0	0	3,914,737	0	0	2,165,307	2,165,307	0	0	1,603	0	0	1,012,750	n/a	1,014,353	735,078
331 Subscriber Lines	9,314,074	0	0	9,314,074	2,571,511	0	0	2,571,511	0	0	2,165,306	2,165,306	0	0	0	0	0	0	n/a	0	406,206
332 Exchange Circuit	127,204	0	0	127,204	0	0	0	0	0	0	0	0	0	0	0	0	0	0	n/a	0	0
333 Interexchange Circuit	1,848,632	0	0	1,848,632	771,298	0	0	771,298	0	0	0	0	0	0	1,603	0	0	440,823	n/a	442,426	328,872
334 Host Remote	1,995,482	0	0	1,995,482	571,927	0	0	571,927	0	0	0	0	0	0	0	0	0	571,927	571,927	571,927	0
340 Cable & Wire	45,196,647	0	0	45,196,647	11,830,065	0	0	11,830,065	0	0	10,329,674	10,329,674	0	0	747	0	0	749,519	n/a	750,266	750,125
341 Subscriber Lines	42,439,038	0	0	42,439,038	10,852,322	0	0	10,852,322	0	0	10,329,674	10,329,674	0	0	0	0	0	0	n/a	0	522,648
342 Exchange	291,183	0	0	291,183	139,940	0	0	139,940	0	0	0	0	0	0	0	0	0	0	n/a	0	139,940
343 Interexchange	1,158,257	0	0	1,158,257	462,867	0	0	462,867	0	0	0	0	0	0	747	0	0	374,583	n/a	375,330	87,537
344 Host Remote	1,308,170	0	0	1,308,170	374,936	0	0	374,936	0	0	0	0	0	0	0	0	0	374,936	374,936	374,936	0
350 Info Ogr/Term Equipment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	n/a	0	0
360 Amortizable Assets	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	n/a	0	0
370 Total Plant in Service	75,907,113	95,377	0	75,811,736	23,702,021	3,633	0	23,698,388	0	0	13,076,019	13,076,019	7,221,425	0	2,459	0	0	1,844,217	n/a	9,068,102	1,554,268
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<b>Adjustments to TPIS</b>																					
380 Dep'r / Amor Reserve	29,932,975	362,677	0	29,570,298	9,065,390	2,339	0	9,063,051	0	0	5,156,911	5,156,911	2,172,373	0	1,366	0	0	961,370	n/a	3,135,109	771,031
390 Accum Deferred Income Tax	10,967,472	20,103	0	10,947,369	3,445,295	522	0	3,444,773	0	0	1,870,648	1,870,648	1,100,807	0	339	0	0	255,950	n/a	1,357,095	217,029
400 Other Rate Base Adjust.	n/a	n/a	n/a	n/a	331,211	51	0	331,161	0	0	182,724	182,724	100,912	0	34	0	0	25,771	n/a	126,717	21,719
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<b>Return Data</b>																					
410 Average Rate Base	n/a	n/a	n/a	n/a	n/a	11,522,547	n/a	n/a	11,521,725	0	0	6,231,184	6,231,184	4,048,198	0	790	0	652,669	n/a	4,702,615	587,927
420 Return	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	701,008	0	0	1,296,194	1,296,194	455,530	0	86	0	73,425	n/a	529,044	66,142
430 Rate of Return	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	11.25%	0.00%	0.00%	11.25%	11.25%	11.25%	0.00%	11.25%	0.00%	0.00%	11.25%	n/a	11.25%

	Total Company (A)	Part 64 Adjustments (B)	Other Adjustments (C)	Subject to Separations (D)	Total Interstate (E)	Billing & Collection (F)	Interstate Inter-exchange (G)	ROR Regulated IS Access (H)	Pay Phone (I)	Inside Wire (J)	BFP (K)	Total Common Line (L)	Local Switching (M)	Equal Access (N)	SS7 (O)	Information (P)	Tandem Switching (Q)	Local Transport (R)	Host Remote (S)	Total Switched Traffic Sensitive (T)	Special Access (U)
<b>Revenues</b>																					
100 Network Access	n/a	n/a	n/a	n/a	n/a	n/a	n/a	4,702,152	0	0	2,614,367	2,614,367	1,271,370	0	283	0	162,738	149,256	165,799	1,583,647	504,138
110 Uncollectibles	n/a	n/a	n/a	n/a	n/a	n/a	n/a	0	0	0	0	0	0	0	0	0	0	0 n/a	0	0	0
120 Common Line Support	n/a	n/a	n/a	n/a	n/a	n/a	n/a	0	0	0	0	0 n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
130 Long Term	n/a	n/a	n/a	n/a	n/a	n/a	n/a	0	0	0	0	0 n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
140 Transitional	n/a	n/a	n/a	n/a	n/a	n/a	n/a	0	0	0	0	0 n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
150 Miscellaneous	n/a	n/a	n/a	n/a	n/a	n/a	n/a	2,460	0	0	1,321	1,321	677	0	0	0	97	84 n/a	0	858	260
160 Net Revenues	n/a	n/a	n/a	n/a	n/a	n/a	n/a	4,704,612	0	0	2,615,688	2,615,688	1,272,047	0	283	0	162,835	149,340	165,799	1,584,505	504,418
<b>Expenses</b>																					
170 Plant Specific	n/a	n/a	n/a	n/a	583,455	273	0	583,183	0	0	292,408	292,408	180,462	0	56	0	23,995	18,199 n/a	0	222,712	68,062
171 Network Support	n/a	n/a	n/a	n/a	42,965	6	0	42,959	0	0	22,672	22,672	12,240	0	8	0	1,750	1,429 n/a	0	15,423	4,865
172 General Support	n/a	n/a	n/a	n/a	80,397	266	0	80,131	0	0	42,374	42,374	22,813	0	8	0	3,259	2,671 n/a	0	28,751	9,006
173 Central Office	n/a	n/a	n/a	n/a	223,362	0	0	223,362	0	0	40,841	40,841	145,409	0	30	0	18,986	0 n/a	0	164,425	18,095
174 Operator Systems	n/a	n/a	n/a	n/a	0	0	0	0	0	0	0	0	0	0	0	0	0	0 n/a	0	0	0
175 COE Switching	n/a	n/a	n/a	n/a	145,409	0	0	145,409	0	0	0	0	145,409	0	0	0	0	0 n/a	0	145,409	0
176 COE Transmission	n/a	n/a	n/a	n/a	77,953	0	0	77,953	0	0	40,841	40,841	0	0	30	0	18,986	0 n/a	0	19,016	18,095
177 IOT	n/a	n/a	n/a	n/a	0	0	0	0	0	0	0	0	0	0	0	0	0	0 n/a	0	0	0
178 Cable & Wire Facilities	n/a	n/a	n/a	n/a	236,731	0	0	236,731	0	0	186,522	186,522	0	0	14	0	14,099	n/a	0	14,113	36,096
180 Plant Non-Sp. Less Dep/Amor	n/a	n/a	n/a	n/a	243,694	0	0	243,694	0	0	179,634	179,634	36,904	0	13	0	5,275	4,309 n/a	0	46,502	17,558
190 Depreciation / Amortization	1,086,843	31,324	0	3,304,863	1,055,519	75	0	1,055,519	0	0	553,091	553,091	292,516	0	132	0	63,996	31,390 n/a	0	378,033	124,320
200 Customer Operations	n/a	n/a	n/a	n/a	192,183	66,827	0	125,356	0	0	71,035	71,035	29,987	0	10	0	4,244	4,531 n/a	0	38,472	15,850
201 Marketing	n/a	n/a	n/a	n/a	47,272	7	0	47,266	0	0	23,938	23,938	12,945	0	4	0	1,851	1,508 n/a	0	16,309	7,019
202 Local Business Office	n/a	n/a	n/a	n/a	1,052	0	0	1,052	0	0	0	0	0	0	0	0	0	1,052 n/a	0	1,052	0
203 Revenue Accounting	n/a	n/a	n/a	n/a	143,859	66,820	0	77,039	0	0	47,097	47,097	16,742	0	6	0	2,393	1,971 n/a	0	21,112	8,830
204 Other Billing & Collection	n/a	n/a	n/a	n/a	0	0	0	0	0	0	0	0	0	0	0	0	0	0 n/a	0	0	0
210 Access	n/a	n/a	n/a	n/a	0	0	0	0	0	0	0	0	0	0	0	0	0	0 n/a	0	0	0
220 Corporate Operations	n/a	n/a	n/a	n/a	289,131	19,061	0	270,070	0	0	154,183	154,183	69,993	0	22	0	9,484	7,681 n/a	0	87,181	28,707
230 AFUDC	n/a	n/a	n/a	n/a	10,156	1	0	10,154	0	0	5,406	5,406	2,879	0	1	0	410	341 n/a	0	3,632	1,117
240 Other Exp. & Adjustments	n/a	n/a	n/a	n/a	1,080	0	0	1,080	0	0	570	570	308	0	0	0	44	36 n/a	0	368	122
250 Taxes Other than FIT	n/a	n/a	n/a	n/a	378,320	60	0	378,260	0	0	197,054	197,054	114,785	0	33	0	12,707	12,812 n/a	0	140,337	40,870
260 Total Exp and Other Taxes	n/a	n/a	n/a	n/a	2,753,539	86,297	0	2,667,242	0	0	1,453,380	1,453,380	717,534	0	268	0	120,156	79,300 n/a	0	917,257	296,605
<b>FIT Adjustments</b>																					
270 Adjustment for FIT	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0 n/a	0	0	0
280 Amortized ITC	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0 n/a	0	0	0
290 Federal Income Taxes	n/a	n/a	n/a	2,036,179	677,078	124	0	676,954	0	0	336,787	336,787	234,578	0	44	0	13,463	23,267 n/a	0	271,352	68,814
300 Total Expenses & Taxes	n/a	n/a	n/a	2,036,179	3,430,616	n/a	0	3,344,196	0	0	1,790,168	1,790,168	952,111	0	312	0	133,619	102,567 n/a	0	1,188,609	365,419
<b>Telephone Plant in Service</b>																					
310 General Support	1,071,931	29,419	0	3,250,307	1,042,512	3,443	0	1,039,069	0	0	548,646	548,646	296,070	0	101	0	42,321	34,578 n/a	0	373,071	117,352
320 Central Office Equip-Switch	6,521,834	0	0	13,184,291	6,521,834	0	0	6,521,834	0	0	0	0	6,521,834	0	0	0	0	0 n/a	0	6,521,834	0
321 Operator Systems	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0 n/a	0	0	0
322 Tandem Switching	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0 n/a	0	0	0
323 Local Switching Cat. 3	6,521,834	0	0	13,184,291	6,521,834	0	0	6,521,834	0	0	0	0	6,521,834	0	0	0	0	0 n/a	0	6,521,834	0
324 Equal Access	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0 n/a	0	0	0
330 Central Office Equip-Trans	3,586,208	0	0	12,244,052	3,586,208	0	0	3,586,208	0	0	2,005,845	2,005,845	0	0	1,472	0	932,069	0 n/a	0	933,542	646,821
331 Subscriber Lines	2,346,437	0	0	8,583,724	2,346,437	0	0	2,346,437	0	0	2,005,845	2,005,845	0	0	0	0	0	0 n/a	0	340,592	0
332 Exchange Circuit	0	0	0	117,241	0	0	0	0	0	0	0	0	0	0	0	0	0	0 n/a	0	0	0
333 Interexchange Circuit	712,629	0	0	1,703,866	712,629	0	0	712,629	0	0	0	0	0	0	1,472	0	404,928	0 n/a	0	406,401	306,229
334 Host Remote	527,141	0	0	1,839,221	527,141	0	0	527,141	0	0	0	0	0	0	0	0	0	527,141 n/a	0	527,141	0
340 Cable & Wire	12,788,459	0	0	45,989,353	12,788,459	0	0	12,788,459	0	0	10,088,711	10,088,711	0	0	760	0	762,333	n/a	0	763,093	1,936,654
341 Subscriber Lines	10,609,323	0	0	41,455,030	10,609,323	0	0	10,609,323	0	0	10,088,711	10,088,711	0	0	0	0	0	0 n/a	0	520,612	0
342 Exchange	1,327,009	0	0	2,006,729	1,327,009	0	0	1,327,009	0	0	0	0	0	0	0	0	0	0 n/a	0	1,327,009	0
343 Interexchange	470,781	0	0	1,178,059	470,781	0	0	470,781	0	0	0	0	0	0	760	0	380,987	n/a	0	381,747	89,034
344 Host Remote	381,346	0	0	1,330,535	381,346	0	0	381,346	0	0	0	0	0	0	0	0	0	381,346 n/a	381,346	381,346	0
350 Info Orig/Term Equipment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0 n/a	0	0	0
360 Amortizable Assets	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0 n/a	0	0	0
370 Total Plant in Service	19,477,593	0	0	63,223,046	19,477,593	0	0	23,935,569	0	0	12,643,202	12,643,202	6,817,904	0	2,334	0	974,390	796,912 n/a	0	8,591,539	2,700,827
<b>Adjustments to TPIS</b>																					
380 Depr / Amor Reserve	8,734,782	105,833	0	27,897,340	8,628,949	1,071	0	8,627,879	0	0	4,926,044	4,926,044	1,721,694	0	1,213	0	593,900	275,593 n/a	0	2,592,400	1,109,435
390 Accum Deferred Income Tax	3,564,104	6,533	0	11,021,238	3,557,571	248	0	3,557,323	0	0	1,846,114	1,846,114	1,062,561	0	331	0	135,389	117,642 n/a	0	1,315,923	393,286
400 Other Rate Base Adjust.	n/a	n/a	n/a	n/a	512,493	74	0	512,419	0	0	271,797	271,797	145,385	0	50	0	20,738	17,151 n/a	0	183,324	57,298
<b>Return Data</b>																					
410 Average Rate Base	Enter Data	n/a	n/a	n/a	12,264,985	n/a	n/a	12,262,786	0	0	6,140,842	6,140,842	4,179,035	0	839	0	285,839	420,827	n/a	4,866,540	1,255,404
420 Return	Enter Data	n/a	n/a	n/a	n/a	n/a	n/a	1,375,563	0	0	690,845	690,845	470,141	0	94	0	29,907	47,343	n/a	547,486	141,233
430 Rate of Return	Calculated Field	n/a	n/a	n/a	n/a	n/a	n/a	11.25%	0.00%	0.00%	11.25%	11.25%	11.25%	0.00%	11.25%	0.00%	11.25%	11.25% n/a	0	11.25%	11.25%

**COS-2**

Filing Date: 6/16/2004  
Filing Entity: ALAO  
Transmittal Number : 138  
COSA: ALAOAN04

**Rate-of-Return TRP**  
**7/04 - 6/05 Forecast**  
**Versus 2003 Actual**

		Common Line (A)	Traffic Sensitive Switched (B)	Traffic Sensitive Special (C)	Other Interstate (D)	Total Interstate (E)	Total Co. Subject to Separations (F)
<b>Forecast, 7/04 - 6/05</b>							
	<b>Revenue Requirement</b>						
100	Depreciation / Amortization	584,918	389,711	80,212	77	1,054,918	3,397,194
105	Expense Less Dep & Amor	736,342	416,490	74,684	88,263	1,315,779	(3,397,194)
110	Taxes Less FIT	231,252	164,584	25,800	54	421,690	n/a
115	Return	701,008	529,044	66,142	0	1,296,194	n/a
120	FIT	350,152	265,928	32,368	42	648,491	2,040,230
125	Uncol., IDC & Other Adj.	(1,193)	(790)	(139)	0	(2,122)	n/a
130	Revenue Requirements	2,602,479	1,764,968	279,067	88,436	4,734,950	2,040,230
135	Access Service Revenue	2,602,479	1,764,968	279,067	88,436	4,734,950	2,040,230
	<b>Rate Base</b>						
140	Telephone Plant in Service	13,076,019	9,068,102	1,554,268	3,633	23,702,021	75,811,736
145	Rate Base Adjustments	182,724	126,717	21,719	51	331,211	n/a
150	Depreciation Reserves	5,156,911	3,135,109	771,031	2,339	9,065,390	29,570,298
155	Accum Deferred Income Tax	1,870,648	1,357,095	217,029	522	3,445,295	10,947,369
160	Average Rate Base	6,231,184	4,702,615	587,927	0	11,521,725	n/a
<b>Actual, 1/03 - 12/03</b>							
	<b>Revenue Requirement</b>						
190	Depreciation / Amortization	553,091	378,033	124,320	75	1,055,519	3,304,863
205	Expense Less Depr & Amor	703,235	398,887	131,415	86,162	1,319,700	(3,304,863)
210	Taxes Less FIT	197,054	140,337	40,870	60	378,320	n/a
215	Return	690,845	547,486	141,233	0	1,379,563	n/a
220	FIT	336,787	271,352	68,814	124	677,078	2,036,179
225	Uncol., IDC & Other Adj.	(1,321)	(858)	(280)	0	(2,460)	n/a
230	Revenue Requirements	2,479,691	1,735,236	506,372	86,421	4,807,720	2,036,179
235	Access Service Revenue	2,479,691	1,735,236	506,372	86,421	4,807,720	2,036,179
	<b>Rate Base</b>						
240	Telephone Plant in Service	12,643,202	8,591,539	2,700,827	0	23,935,569	63,223,046
245	Rate Base Adjustments	271,797	183,324	57,298	74	512,493	n/a
250	Depreciation Reserves	4,926,044	2,592,400	1,109,435	1,071	8,628,949	27,897,340
255	Accum Deferred Income Tax	1,848,114	1,315,923	393,286	248	3,557,571	11,021,238
260	Average Rate Base	6,140,842	4,866,540	1,255,404	0	12,262,786	n/a
<b>Forecast, 7/03 - 6/04</b>							
	<b>Revenue Requirement</b>						
100	Depreciation / Amortization	676,186	396,520	120,141	190	1,193,037	3,859,579
105	Expense Less Dep & Amor	686,028	396,690	105,902	105,134	1,293,754	4,526,034
110	Taxes Less FIT	237,564	146,865	39,515	90	424,034	1,369,735
115	Return	664,919	522,279	107,659	453	1,295,310	3,992,187
120	FIT	295,820	246,710	47,518	228	590,275	1,818,676

**COS-2**

Filing Date: 6/16/2004  
Filing Entity: ALAO  
Transmittal Number : 138  
COSA: ALAOAN04

Rate-of-Return TRP  
7/04 - 6/05 Forecast  
Versus 2003 Actual

		Common Line (A)	Traffic Sensitive Switched (B)	Traffic Sensitive Special (C)	Other Interstate (D)	Total Interstate (E)	Total Co. Subject to Separations (F)
125	Uncol., IDC & Other Adj.	(2,166)	(1,125)	(361)	0	(3,652)	(11,927)
130	Revenue Requirements	2,558,350	1,707,938	420,374	106,095	4,792,758	15,554,284
135	Access Service Revenue	2,558,350	1,707,938	420,374	106,095	4,792,758	15,554,284
<b>Rate Base</b>							
140	Telephone Plant in Service	14,970,147	8,305,619	2,515,124	3,948	25,794,837	83,634,959
145	Rate Base Adjustments	289,564	160,654	48,649	76	498,943	1,632,634
150	Depreciation Reserves	7,399,294	2,622,800	1,280,736	(2)	11,302,827	38,549,811
155	Accum Deferred Income Tax	1,950,028	1,200,995	326,064	0	3,477,087	11,124,008
160	Average Rate Base	5,910,389	4,642,478	956,973	4,027	11,513,866	35,593,774

**Actual, 1/02 - 12/02**

<b>Revenue Requirement</b>							
200	Depreciation / Amortization	651,132	380,059	115,350	80	1,146,622	3,711,593
205	Expense Less Depr & Amor	669,024	379,637	100,648	98,025	1,247,333	4,231,535
210	Taxes Less FIT	234,711	147,970	38,978	41	421,700	1,353,243
215	Return	739,698	559,826	120,877	221	1,420,622	4,369,775
220	FIT	337,047	266,212	54,827	111	658,196	2,021,147
225	Uncol., IDC & Other Adj.	(2,125)	(1,207)	(360)	0	(3,693)	(11,925)
230	Revenue Requirements	2,629,486	1,732,497	430,319	98,478	4,890,780	15,675,367
235	Access Service Revenue	2,629,486	1,732,497	430,319	98,478	4,890,780	15,675,367
<b>Rate Base</b>							
240	Telephone Plant in Service	14,716,767	8,469,083	2,466,144	1,925	25,653,918	82,811,785
245	Rate Base Adjustments	344,780	197,568	57,668	40	600,056	1,974,491
250	Depreciation Reserves	6,688,394	2,609,076	1,149,636	(0)	10,447,105	35,290,789
255	Accum Deferred Income Tax	1,798,063	1,081,341	299,716	0	3,179,120	10,201,872
260	Average Rate Base	6,575,090	4,976,233	1,074,461	1,965	12,627,749	39,293,616 C.10

**COS-2**

**Filing Date:** 6/16/2004  
**Filing Entity:** ALAO  
**Transmittal Number :** 138  
**COSA:** ALAON04

**Rate-of-Return TRP**  
**7/04 - 6/05 Forecast**  
**Versus 2003 Actual**

		Common Line (A) Line (A)	Traffic Sensitive Switched (B) Switched (B)	Traffic Sensitive Special (C) Special (C)	Other Interstate (D) Interstate (D)	Total Interstate (E) Interstate (E)	Total Co. Subject to Separations (F) Separations (F)
<b>Forecast, 7/02 - 6/03</b>							
	<b>Revenue Requirement</b>						
100	Depreciation / Amortization	673,437	373,903	120,151	163	1,167,654	3,795,189
105	Expense Less Dep & Amor	586,230	361,240	77,556	76,729	1,101,755	3,788,348
110	Taxes Less FIT	255,431	150,264	43,033	76	448,803	1,451,031
115	Return	768,992	534,782	127,576	373	1,431,722	4,457,035
120	FIT	346,048	251,002	57,161	186	654,397	2,033,393
125	Uncol., IDC & Other Adj.	(797)	(433)	(135)	0	(1,365)	(4,428)
130	Revenue Requirements	2,629,341	1,670,758	425,342	77,527	4,802,968	15,520,567
135	Access Service Revenue	2,629,341	1,670,758	425,342	77,527	4,802,968	15,520,567
	<b>Rate Base</b>						
140	Telephone Plant in Service	14,881,197	8,084,936	2,523,120	3,224	25,492,477	82,720,432
145	Rate Base Adjustments	432,871	235,178	73,394	94	741,537	2,518,614
150	Depreciation Reserves	6,866,306	2,654,850	1,190,596	(1)	10,711,751	36,138,460
155	Accum Deferred Income Tax	1,612,281	911,647	271,913	0	2,795,841	9,024,148
160	Average Rate Base	6,835,482	4,753,617	1,134,005	3,318	12,726,422	40,076,438
<b>Actual, 1/01 - 12/01</b>							
	<b>Revenue Requirement</b>						
200	Depreciation / Amortization	643,734	347,877	112,399	0	1,104,010	3,610,593
205	Expense Less Depr & Amor	672,242	468,627	96,435	86,357	1,323,661	4,340,272
210	Taxes Less FIT	243,953	138,388	39,826	0	422,167	1,373,429
215	Return	763,435	499,951	123,035	0	1,386,421	4,346,706
220	FIT	336,257	229,747	54,015	0	620,019	1,939,137
225	Uncol., IDC & Other Adj.	(491)	(402)	(88)	0	(981)	(3,030)
230	Revenue Requirements	2,659,130	1,684,188	425,622	86,357	4,855,297	15,607,107
235	Access Service Revenue	2,659,130	1,684,188	425,622	86,357	4,855,297	15,607,107
	<b>Rate Base</b>						
240	Telephone Plant in Service	14,368,319	7,595,455	2,361,735	0	24,325,509	79,360,831
245	Rate Base Adjustments	396,462	209,143	64,877	0	670,482	2,194,007
250	Depreciation Reserves	6,158,380	2,354,395	1,035,167	0	9,547,942	32,323,911
255	Accum Deferred Income Tax	1,820,317	1,006,191	297,807	0	3,124,314	10,133,880
260	Average Rate Base	6,786,084	4,444,011	1,093,638	0	12,323,732	39,097,046

**Filing Date:** 6/16/2004  
**Filing Entity:** ALAO  
**Transmittal Number :** 138  
**COSA:** ALAOAN04

Switched Access Revenue  
Test Year, 7/04 - 6/05

		Minute or Message Rate (A)	Minute Miles Rate (B)	Line or Trunk Rate (C)	Minute or Message Demand (D)	Minute Miles Demand (E)	Line or Trunk Demand (F)	Access Revenue (G)	Revenue Requirement (H)
	Common Line								
100	Multiline Business EUCL	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
110	Single Line Business EUCL	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
120	Residential EUCL	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
130	Special Access Surcharge	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
140	Terminating CCL Premium	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
150	Terminating CCL Non-Prem.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
160	Originating CCL Premium	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
170	Originating CCL Non-Prem.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
180	Common Line - - Total	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
	Information								
190	Directory Assistance	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
200	White Page Surcharge Prem.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
210	White Pg. Surcharge Non-Prem.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
220	Other Information	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
230	Information - - Total	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
	Local Switching								
240	Premium	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
250	Non-Premium	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
260	Equal Access	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
270	Switching - Total	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
	Local Transport								
280	Premium LT Term.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
290	Non-Prem. LT Term	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
300	Premium LT Facility	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
310	Non-Prem. LT Facility	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
320	Tandem Switching	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
330	TST Termination	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
340	TST Facility	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
350	Premium Interconnection	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
360	Non-Prem. Interconnection	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
370	Installation NRC per Trunk	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

	Termination Rate (A)	Circuit Rate (B)	Mileage Rate (C)	Termination Demand (D)	Circuit Demand (E)	Mileage Demand (F)	Access Revenue (G)	Revenue Requirement (H)
<b>Local Transport (Cont.)</b>								
380 DS3 Entrance Facility	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
390 DS3 Direct Term.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
400 DS3 Direct Facility	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
410 DS1 Entrance Facility	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
420 DS1 Direct Term.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
430 DS1 Direct Facility	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
440 VG Entrance Facility - 4 Wire	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
450 VG Direct Term.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
460 VG Direct Facility	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
470 Other Transport	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
480 Local Transport - - Total	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
<b>Special - - Voice Grade</b>								
490 2-Wire Chan. Term.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
500 4 -Wire Chan. Term.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
510 Channel Mileage Term.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
520 Channel Mileage Facility	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
530 Non-Recurring	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
<b>Special - - High Capacity</b>								
540 High Capacity Chan. Term.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
550 Channel Mileage Term.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
560 Channel Mileage Facility	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
570 Non-Recurring	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
580 Special Access - - Total	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Notes: A composite special access NRC should be used if the installation rates vary among the services. If the company does not file a particular rate, then the rate and demand =0. Col. G equals Cols. (A x D) + (B x E) + (C x F).

REV-2

Filing Date: 6/16/2004

Filing Entity: ALAO

Transmittal Number : 138

COSA: ALAOAN04

Rate-of-Return TRP

Revenue Summary

Test Year, 7/04-6/05

	Total Network Access (A)	Recurring without ICB (B)	Non-Recurring without ICB (C)	ICB (D)
100 Carrier Common Line	N/A	N/A	N/A	N/A
110 Special Access	N/A	N/A	N/A	N/A
120 Local Switching	N/A	N/A	N/A	N/A
130 Equal Access	N/A	N/A	N/A	N/A
140 Information	N/A	N/A	N/A	N/A
150 Local Transport	N/A	N/A	N/A	N/A
160 Total TS - Switched	N/A	N/A	N/A	N/A

Notes : Col. A = Cols. B + C + D. If a particular category is inapplicable, then that category equals 0.



## RTE-1

Filing Date: 6/16/2004  
Filing Entity: ALAO  
Transmittal Number : 138  
COSA: ALAON04

Rate-of-Return TRP  
Percent Change in  
Historical Rate Levels

	7/1/2003 Rate (A)	Current Effective Rate (B)	Proposed 7/1/2004 Rate (C)	% Change 7/1/2003 to 7/1/04 (D)	% Change Current 7/1/2004 (E)
<b>Switched Access</b>					
100 Premium CCL Term. (\$/Mou)	N/A	N/A	N/A	N/A	N/A
110 N.P. CCL Term. (\$/Mou)	N/A	N/A	N/A	N/A	N/A
120 Premium Switching (\$/Mou)	N/A	N/A	N/A	N/A	N/A
130 N.P. Switching (\$/Mou)	N/A	N/A	N/A	N/A	N/A
140 Equal Access	N/A	N/A	N/A	N/A	N/A
<b>End User Common Line</b>					
150 Multiline Business (\$/Month)	N/A	N/A	N/A	N/A	N/A
160 Residential & Single Line Bus.	N/A	N/A	N/A	N/A	N/A
<b>Local Transport Rates</b>					
	(A)	(B)	(C)	(D)	(E)
170 Prem. LT (\$/Mou, Avg. Mileage)	N/A	N/A	N/A	N/A	N/A
180 N.P. LT (\$/Mou, Avg. Mileage)	N/A	N/A	N/A	N/A	N/A
190 DS1 Entr. Facility (\$/Circuit)	N/A	N/A	N/A	N/A	N/A
200 DS1 Direct Trunk (\$/Circuit)	N/A	N/A	N/A	N/A	N/A
210 Tdm Sw. Transport (\$/Circuit)	N/A	N/A	N/A	N/A	N/A
220 Tdm. Switching (\$/Tdm. Mou)	N/A	N/A	N/A	N/A	N/A
230 Prem. Interconnection (\$/Mou)	N/A	N/A	N/A	N/A	N/A
240 N.P. Interconnection (\$/Mou)	N/A	N/A	N/A	N/A	N/A
250 NRC (\$/Tk. or Tks. Activated)	N/A	N/A	N/A	N/A	N/A
260 2-Wire VG (\$/Cir., Avg. Mileage)*	N/A	N/A	N/A	N/A	N/A
270 4-Wire VG (\$/Cir., Avg. Mileage)*	N/A	N/A	N/A	N/A	N/A

Notes : If Lines 170 & 180 or any other entry is inapplicable, then that rate = 0.

\* (Lines 260 and 270 have been calculated based on one CT, one CMT, and ten miles of transport.)

RTE-2  
Filing Date: 6/16/2004  
Filing Entity: ALAO  
Transmittal Number : 138  
COSA: ALAOAN04

Rate-of-Return TRP  
Revenue Priceouts  
Using 2003 Demand

	Revenue at 7/1/2003 Rates (A)	Revenue at Current Rate (B)	Change in Revenue, Cols. B-A (C)	Revenue at 7/1/2004 Rates (D)	Change in Revenue, Cols. D-B (E)
<b>Switched Access</b>					
100 Multiline Business	N/A	N/A	N/A	N/A	N/A
110 Residential & Single Line Bus.	N/A	N/A	N/A	N/A	N/A
120 Carrier Common Line	N/A	N/A	N/A	N/A	N/A
130 Special Access	N/A	N/A	N/A	N/A	N/A
140 Local Switching	N/A	N/A	N/A	N/A	N/A
150 Equal Access	N/A	N/A	N/A	N/A	N/A
160 Information	N/A	N/A	N/A	N/A	N/A
170 Local Transport	N/A	N/A	N/A	N/A	N/A

Notes: If company belongs to the NECA common line pool, then revenue = 0.

RTE-3  
Filing Date: 6/16/2004  
Filing Entity: ALAO  
Transmittal Number : 138  
COSA: ALAON04

Rate-of-Return TRP  
COSAs for Which Rates  
are Averaged or Pooled

COSA	Multi-line Business (A)	Residential & Single Line Business (B)	Carrier Common Line (C)	Local Switching (D)	Local Transport (E)	Information (F)	Equal Access (G)	Special Access (H)
100	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
110	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
120	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
130								
140								
150								
160								
170								
180								
190								
200								
210								
220								
230								

Notes: Companies should list all COSAs for which rates are averaged or pooled.

DMD-1  
Filing Date: 6/16/2004  
Filing Entity: ALAO  
Transmittal Number : 138  
COSA: ALAOAN04

Rate-of-Return TRP  
Common Line  
Minutes-of-Use

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		Premium Originating (A)	Premium Terminating (B)	Premium Total (C)	Non-Premium Originating (D)	Non-Premium Terminating (E)	Non-Premium Total (F)
	Historical						
100	1st Qtr. 2000	N/A	N/A	0	N/A	N/A	0
110	2nd Qtr. 2000	N/A	N/A	0	N/A	N/A	0
120	3rd Qtr. 2000	N/A	N/A	0	N/A	N/A	0
130	4th Qtr. 2000	N/A	N/A	0	N/A	N/A	0
140	1st Qtr. 2001	N/A	N/A	0	N/A	N/A	0
150	2nd Qtr. 2001	N/A	N/A	0	N/A	N/A	0
160	3rd Qtr. 2001	N/A	N/A	0	N/A	N/A	0
170	4th Qtr. 2001	N/A	N/A	0	N/A	N/A	0
180	1st Qtr. 2002	N/A	N/A	0	N/A	N/A	0
190	2nd Qtr. 2002	N/A	N/A	0	N/A	N/A	0
200	3rd Qtr. 2002	N/A	N/A	0	N/A	N/A	0
210	4th Qtr. 2002	N/A	N/A	0	N/A	N/A	0
220	Pycos Year, 1/03 - 12/03	N/A	N/A	0	N/A	N/A	0
230	Test Year, 7/04 - 6/05	N/A	N/A	0	N/A	N/A	0

Page 2 of 3

		Total Originating (A)	Total Terminating (B)	Grand Total (C)	Total Chargeable Originating (D)	Total Chargeable Terminating (E)
	Historical					
100	1st Qtr. 2000	0	0	0	0	0
110	2nd Qtr. 2000	0	0	0	0	0
120	3rd Qtr. 2000	0	0	0	0	0
130	4th Qtr. 2000	0	0	0	0	0
140	1st Qtr. 2001	0	0	0	0	0
150	2nd Qtr. 2001	0	0	0	0	0
160	3rd Qtr. 2001	0	0	0	0	0
170	4th Qtr. 2001	0	0	0	0	0
180	1st Qtr. 2002	0	0	0	0	0
190	2nd Qtr. 2002	0	0	0	0	0
200	3rd Qtr. 2002	0	0	0	0	0
210	4th Qtr. 2002	0	0	0	0	0
220	Pycos Year, 1/03 - 12/03	0	0	0	0	0
230	Test Year, 7/04 - 6/05	0	0	0	0	0

DMD-1  
Filing Date: 6/16/2004  
Filing Entity: ALAO  
Transmittal Number : 138  
COSA: ALAON04

Rate-of-Return TRP  
Common Line  
Minutes-of-Use

## DMD-1

Filing Date: 6/16/2004  
Filing Entity: ALAO  
Transmittal Number : 138  
COSA: ALAOAN04

Rate-of-Return TRP  
Traffic Sensitive  
Minutes-of-Use

		Premium Local Switching (A)	Non-Premium Local Switching (B)	Total Local Switching (C)	Total Chargeable Switching (D)	Total Tandem Switching* (E)	Tandem Switching Transport ** (F)
100	Historical 1st Qtr. 2000	9,811,381	0	9,811,381	9,811,381	N/A	8,437,788
110	2nd Qtr. 2000	8,720,062	0	8,720,062	8,720,062	N/A	7,499,253
120	3rd Qtr. 2000	11,593,755	0	11,593,755	11,593,755	N/A	9,970,629
130	4th Qtr. 2000	9,821,889	0	9,821,889	9,821,889	N/A	8,446,825
140	1st Qtr. 2001	8,561,566	0	8,561,566	8,561,566	N/A	6,402,004
150	2nd Qtr. 2001	12,625,145	0	12,625,145	12,625,145	N/A	9,440,589
160	3rd Qtr. 2001	9,913,502	0	9,913,502	9,913,502	N/A	7,412,929
170	4th Qtr. 2001	10,265,420	0	10,265,420	10,265,420	N/A	7,676,079
180	1st Qtr. 2002	9,895,853	0	9,895,853	9,895,853	N/A	7,399,731
190	2nd Qtr. 2002	10,060,912	0	10,060,912	10,060,912	N/A	7,523,156
200	3rd Qtr. 2002	10,082,240	0	10,082,240	10,082,240	N/A	7,539,104
210	4th Qtr. 2002	9,882,469	0	9,882,469	9,882,469	N/A	7,389,723
220	Pycos Year, 1/03 - 12/03	40,177,086	-	40,177,086	40,177,086	-	29,436,534
230	Test Year, 7/04 - 6/05	40,414,498	0	40,414,498	40,414,498	10,377,555	29,610,479

Notes: Local switching mou are the same as the billable units for the interconnection charge.

\* Refers to the mou switched at a company tandem, as discussed in Part 69.11(f-g).

\*\* Refers to the mou carried over non-dedicated trunks; i.e., tandem switched transport or common trunks.

DMD-2

Filing Date: 6/16/2004

Filing Entity: ALAO

Transmittal Number : 138

COSA: ALAOAN04

Rate-of-Return TRP

Special Access

Demand

	1/03 - 12/03 Channel Terminations (A)	1/03 - 12/03 Number of Circuits (B)	1/03 - 12/03 Interoffice Miles (C)	7/04 - 6/05 Channel Terminations (D)	7/04 - 6/05 Number of Circuits (E)	7/03 - 6/04 Interoffice Miles (F)
100 Metallic	0	0	0	0	0	0
110 Telegraph	0	0	0	0	0	0
120 VG less WATS	524	524	3836	491	491	3594.850878
130 WATS	-	-	0	0	0	0
140 Full-Time Audio	0	0	0	0	0	0
150 High Capacity	779	779	7446	1061	1061	10141.30768

**DMD-3**

**Filing Date:** 6/16/2004  
**Filing Entity:** ALAO  
**Transmittal Number :** 138  
**COSA:** ALAOAN04

**Rate-of-Return TRP**  
**Common Line**  
**Revenue and Demand**

		1/03 - 12/03	1/03 - 12/03	7/04 - 6/05	7/04 - 6/05
		Historical	Historical	Test Year	Test Year
		Revenue	MOU or Lines	Revenue	MOU or Lines
		(A)	(B)	(C)	(D)
100	End User Common Line, Total	N/A	N/A	N/A	N/A
110	Line Port Element	N/A	N/A	N/A	N/A
120	Residential	N/A	N/A	N/A	N/A
130	Single Line Business	N/A	N/A	N/A	N/A
140	Multiline Business	N/A	N/A	N/A	N/A
150	Special Access Surcharge	N/A	N/A	N/A	N/A
160	Carrier Common Line	N/A	N/A	N/A	N/A
170	Total Common Line Revenue	N/A	N/A	N/A	N/A

Note: Inapplicable to NECA CL pool participants.



**DMD-4**  
**Filing Date:** 6/16/2004  
**Filing Entity:** ALAO  
**Transmittal Number :** 138  
**COSA:** ALAOAN04  
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**Rate-of-Return TRP**  
**Minutes-of-Use**  
**Historical Vs. Forecast**

			Common Line Mou (A)	Traffic Sensitive Mou (B)
100	Test Year	7/04 - 6/05	0	40,414,498
110	Pycos Year,	1/03 - 12/03	0	40,177,086
120	Test Year	7/03 - 6/04	0	40,385,614
130	Pycos Year,	1/02 - 12/02	0	39,921,474
140	Test Year	7/02 - 6/03	0	40,259,676
150	Pycos Year,	1/01 - 12/01	0	41,365,633
160	Test Year	7/01 - 6/02	0	42,292,644
170	Pycos Year,	1/00 - 12/00	0	39,947,087

Notes: Actual operating statistics should be reported for the PYCOS years.  
 These data should be consistent with those in Chart DMD-4 in previous TRPs.  
 If a forecast was not reported for any particular test year, then enter 0.

DMD-5

Filing Date: 6/16/2004

Filing Entity: ALAO

Transmittal Number : 138

COSA: ALAOAN04

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Rate-of-Return TRP

Minutes-of-Use

Direct Trunked Transport

		1/03 - 12/03	1/03 - 12/03	1/03 - 12/03	Test Year 7/04 - 6/05	Test Year 7/04 - 6/05	Test Year 7/04 - 6/05
		VG	DSI	DS3	VG	DS1	DS3
		(A)	(B)	(C)	(D)	(E)	(F)
100	Entrance Facility	0.00	-	-	0.00	0.00	0.00
110	Direct Trunked Transport	186.00	49.00	-	186.00	42.00	0.00

Notes: Demand should be annualized and reflect application of the percent interstate usage factor (PIU).

ERN-1  
Filing Date: 6/16/2004  
Filing Entity: ALAO  
Transmittal Number : 138  
COSA: ALAOAN04  
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Rate-of-Return TRP  
Rate-of-Return  
Summary

	2001/2002 FCC Monitoring Period (A)	2003 Calendar Year (B)	7/04 - 6/05 Test Year (C)
100 Interstate Access, Total	n/a	n/a	n/a
110 Carrier Common Line	n/a	n/a	n/a
120 Special Access	n/a	n/a	n/a
130 Local Switching	n/a	n/a	n/a
140 Information	n/a	n/a	n/a
150 Local Transport	n/a	n/a	n/a
160 Traffic Sensitive Switched, Total	n/a	n/a	n/a

RORBSF-1

**Filing Date:** 06/16/04  
**Filing Entity:** ALAO  
**Transmittal Number :** 138  
**COSA:** ALAOAN04  
**Page 1 of 1**

Rate-of-Return TRP  
Base Study Factor

		Actual 1997 (A)	Actual 1998 (B)	Actual 1999 (C)	Actual 2000 (D)	Actual 2001 (E)	Prospective 2002 (F)
<b>Relative MOUs - Tandem Switching</b>							
100	Interstate	-	-	-	-	-	-
110	Total Company	-	-	-	-	-	-
120	IS Factor	n/a	n/a	n/a	n/a	n/a	n/a
<b>Host/Remote MOUs</b>							
130	Interstate	n/a	n/a	n/a	n/a	n/a	n/a
140	Total Company	n/a	n/a	n/a	n/a	n/a	n/a
150	IS Factor	n/a	n/a	n/a	n/a	n/a	n/a
<b>Host/Remote MOU Miles</b>							
160	Interstate	323,169,368	283,469,520	325,552,530	349,372,807	863,924,687	349,535,767
170	Total Company	933,155,534	1,061,997,875	1,204,898,613	1,219,547,160	3,048,868,117	1,219,547,341
180	IS Factor	34.6319%	26.6921%	27.0191%	n/a	28.3359%	28.6611%
<b>Conversation Minutes</b>							
190	Interstate	30,015,018	25,964,068	29,440,808	33,287,419	82,642,771	33,291,621
200	Total Company	74,488,470	78,478,347	86,228,956	90,109,373	225,273,407	90,109,368
210	IS Factor	40.2949%	33.0844%	34.1426%	36.9411%	36.6855%	36.9458%
<b>Conversation Minute Miles</b>							
220	Interstate	379,390,984	292,381,094	338,391,679	404,768,845	1,007,633,545	404,800,005
230	Total Company	860,159,853	836,664,364	936,094,354	989,182,716	2,472,956,640	989,182,732
240	IS Factor	44.1070%	34.9460%	36.1493%	40.9195%	40.7461%	40.9227%

The above Base Study Factors apportion on the following investment:

	Part 32 Account	Part 36 Category
Relative MOU's-Tandem Switching	2210	COE Cat. 3
Host/Remote MOU's	2230	COE Cat. 4.3
Host/Remote MOU Miles	2410	C&WF Cat. 4
Conversation Minutes	2230	COE Cat. 4.23
Conversation Minutes Miles	2410	C&WF Cat. 3

RORDEM-1

Filing Date: 6/16/2004

Filing Entity: ALAO

Transmittal Number : 138

COSA: ALAOAN04

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Rate-of-Return TRP

Verification of WDEM

Year	Interstate DEM	Intrastate DEM	Local DEM	Total DEM	Interstate	No. of	Part 36.125(e)	Interstate
	MOU	MOU	MOU	MOU	MDEM Factor	Switched	Historical	WDEM Factor
	(A)	(B)	(C)	(D)	(E)	Access Lines	Weighting	(H)
1995	34,982,436	53,094,260	87,925,608	176,002,304	19.8761%	12,923	2.5	49.6903%
1996	35,503,101	55,191,846	88,779,381	179,474,328	19.7817%	14,058	2.5	49.4543%
1997	38,589,182	56,961,600	94,195,977	189,746,759	20.3372%	14,464	2.5	50.8430%
1998	33,375,120	67,268,200	96,101,295	196,744,615	16.9637%	14,616	n/a	46.6363%
1999	37,729,307	72,672,979	97,933,479	208,335,765	18.1098%	14,916	n/a	47.7824%
2000	42,661,691	72,526,542	100,339,572	215,527,805	19.7941%	15,303	n/a	49.4667%
2001	42,661,691	72,526,542	100,339,572	215,527,805	19.7941%	15,303	n/a	49.4667%





























```
macro    {goto}ha106~  
1 /cha106..hb135~hd106~  
/che107~hf111~  
/mhd108..he135~hd107~  
:prcrs  
aa135.am180  
~g  
{if hd107="stop"}{quit}  
{branch branch2}
```



```
macro    {goto}ha206~  
1 /cha206..hb235~hd206~
```

```
/che207~hf211~  
/mhd208..he235~hd207~  
:prcrs  
fn15..fz60  
~g  
{if hd207="stop"}{quit}  
{branch branch3}
```



```
macro      {goto}ha306~  
1 /cha306..hb335~hd306~  
/che307~hf311~  
/mhd308..he335~hd307~  
:prcrs  
cn75..cz120  
~g  
{if hd307="stop"}{quit}  
{branch branch4}
```







```
macro      {goto}ha406~  
1 /cha406..hb435~hd406~  
/che407~hf411~  
/mhd408..he435~hd407~  
:prcrs  
fa15..fm60  
~g  
{if hd407="stop"}{quit}  
{branch branch5}
```