

File No.: 0263-EX-PL-2011

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QUESTION 4: STATEMENT REGARDING GOVERNMENT CONTRACT

Government project: Department of Defense has requested a prototype broadcast transmitter system to cover the frequency range of 2-16 MHz at a carrier power of 1kw, capable of amplitude modulation to 100% positive. The system includes a frequency agile transmitter, antenna tuning unit and antenna.

After initial tests are performed and accepted for the prototype, 5 additional units are requested. Any additional units ordered would be on an as needed basis. Department of Defense purchase order for the first 6 systems was originally placed in Oct. 2009 under P.O# 311-58333-09. DoD may reissue a new purchase order due to the time elapsed. The purchase order was issued to Armstrong Transmitter Co. of Marcellus, NY. I Gerald T. Whitney am the sole contractor to Armstrong Transmitter on this project.

The Department of Defense client requires an on-air demonstration of the complete system including transmitter, antenna tuning unit and antenna as part of the contract. It is anticipated that the DoD will place follow-on orders over the next five year period. Although the testing for each individual system will only occupy a handful of hours, it is anticipated that orders may be received on short notice; therefore the filing of multiple Special Temporary Authorizations (STAs) would be impractical as a means of fulfilling the contractual requirements. A five year Experimental License will allow for the DoD required testing.