

January 26, 2012

Ms. Marlene H. Dortch  
Secretary  
Federal Communications Commission  
445 12th Street, S.W.  
Washington, D.C. 20554

**Re: Notice of Ex Parte Presentation  
Tribune Company, Debtor-in-Possession  
MB Docket No. 10-104**

Dear Ms. Dortch:

On January 25, 2012, the undersigned, as attorney for Tribune Company, Debtor-in-Possession (“Tribune”), Richard E. Wiley, as attorney for JPMorgan Chase Bank, N.A., and Tom W. Davidson, as attorney for Oaktree Tribune, L.P. and Angelo, Gordon & Co., L.P. (collectively, the “counsel”), met with Barbara Kreisman, Division Chief, and David Roberts, Attorney in the Media Bureau’s Video Division to discuss matters related to the above-referenced docket.

At the meeting, the counsel outlined the status of the Tribune’s reorganization currently pending before the Bankruptcy Court following the Court’s October 31, 2011 decision, which was previously reported to the Commission by letter dated November 30, 2011. The counsel reported that the plan of reorganization presented by Tribune and its co-proponents (the “DCL Plan”) had been amended to address the concerns identified by the Judge in his decision, that the DCL Plan, as it may be further amended, would be submitted for approval to the claim holders prior to the Court’s confirmation hearing, and that this is the only reorganization plan being submitted for a vote. The counsel also noted that the Judge has announced a schedule for the resolution of the remaining bankruptcy issues and the solicitation of votes on confirmation of the DCL Plan leading to a confirmation hearing scheduled for May 16-17, 2012. In light of these developments, counsel further reported that the parties to the pending applications in the above-referenced docket number (the “Exit Applications”) were preparing amendments that would update the Exit Applications and associated waiver requests to reflect these and other relevant factual and legal developments that have occurred since the Exit Applications were last amended.

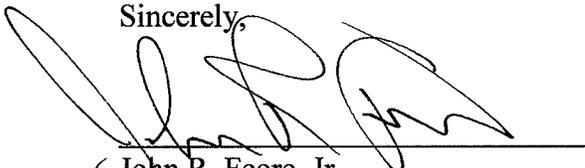
Finally, counsel noted that they anticipated that certain *pro forma* applications would be filed by Tribune as part of the emergence from bankruptcy to accomplish intra-company reorganizations and that these applications would be coordinated with the Exit Applications, as amended.

Counsel agreed to keep the Commission apprised of developments at the Bankruptcy Court that impact the Exit Applications, and asked the staff to move forward with its review and processing of the Exit Applications following their amendment in order to enable Tribune to emerge from bankruptcy as soon as possible after confirmation.

Pursuant to Section 1.1206(b)(2) of the Commission's rules, 47 C.F.R. § 1.1206(b)(2), a copy of this notice is being filed electronically and a copy is being provided to the office of each Commission participant in the meeting.

Please contact the undersigned if you have any questions regarding these issues.

Sincerely,



John R. Feore, Jr.  
Counsel for Tribune Company,  
Debtor-in-Possession

cc (via email): Barbara Kreisman  
David Roberts  
Best Copy and Printing, Inc.