

November 30, 2011

Marlene H. Dortch  
Secretary  
Federal Communications Commission  
445 12th Street, S.W.  
Washington, DC 20554

**Re: Notice of Ex Parte Presentation  
Tribune Company, Debtor-in-Possession  
MB Docket No. 10-104**

Dear Ms. Dortch:

Tribune Company, Debtor-in-Possession ("*Tribune*") is submitting this letter to apprise the Commission of developments before the United States Bankruptcy Court for the District of Delaware (the "*Bankruptcy Court*") bearing on the applications that the Commission is processing under the above-referenced docket number (the "*Exit Applications*") for Tribune and its debtor-in-possession subsidiaries (collectively, the "*Tribune Debtors*") to emerge from Chapter 11 bankruptcy as reorganized entities ("*Reorganized Tribune*").

On October 31, 2011, the Bankruptcy Court issued an order and an opinion relating to the two competing plans of reorganization for Tribune then pending before the Bankruptcy Court. Although the Bankruptcy Court declined to confirm either plan, it identified in its opinion specific provisions of the plan of reorganization presented by Tribune and its co-proponents (the "*DCL Plan*") that could be modified and amended to make the DCL Plan potentially confirmable. In response to the Bankruptcy Court's order and opinion, Tribune and the other DCL Plan proponents submitted a Third Amended Plan of Reorganization on November 18, 2011, which made certain limited modifications to address the points raised by the Bankruptcy Court. The DCL Plan proponents also filed a motion with the court to authorize the re-solicitation of votes from certain classes

of Tribune's creditors as to certain of the Tribune Debtors so as to permit the Third Amended Plan to move forward toward confirmation.<sup>1</sup>

The Third Amended Plan of Reorganization (1) adopts the same approach described in the Exit Applications and the initial Tribune plan of reorganization to ensure that the stock ownership of Reorganized Tribune will comply with the Communications Act and the Commission's rules and policies pertaining to ownership and (2) proposes no change in the requests for waiver of the Commission's multiple ownership and cross-ownership rules as filed with the Exit Applications.

At a hearing on November 29, 2011, the Bankruptcy Court requested that the parties in interest propose timelines for the solicitation of votes on and confirmation of the Third Amended Plan and for the resolution of certain remaining disputes. The Bankruptcy Court has indicated that it will consider the proposed timelines at a hearing on December 13, 2011. Tribune intends to provide further updates to the Commission and supplements to its pending applications at the appropriate time.

Pursuant to Section 1.1206(b)(2) of the Commission's rules, 47 C.F.R. §1.1206(b)(2), a copy of this notice is being filed electronically.

Please inform the undersigned if you should have any questions regarding this status report.

Sincerely,

  
John R. Feore, Jr.  
Counsel for Tribune Company,  
Debtor-in-Possession

cc (via email): Barbara Kreisman  
David Roberts  
Adrienne Denysyk  
Counsel to Petitioners (per attached list)  
Best Copy and Printing, Inc.

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<sup>1</sup> The proponents of the competing plan (the "*NPP Plan*") have not submitted amendments or modifications to their plan of reorganization and, instead, have filed motions seeking partial reconsideration of, and a notice of appeal concerning, the Bankruptcy Court's order and opinion of October 31, 2011.

**Copies to Counsel to Petitioners**

Copies of the foregoing letter are being sent via email to counsel of record for parties filing petitions to deny, as follows:

Kenneth B. Weckstein ([kweckstein@brownrudnick.com](mailto:kweckstein@brownrudnick.com)),  
Robert J. Stark ([rstark@brownrudnick.com](mailto:rstark@brownrudnick.com)),  
Martin S. Siegel ([msiegel@brownrudnick.com](mailto:msiegel@brownrudnick.com)),  
William M. Dolan, III ([wdolan@brownrudnick.com](mailto:wdolan@brownrudnick.com)),  
John Wells King ([JKing@gsblaw.com](mailto:JKing@gsblaw.com)), ([john@jwkinglaw.com](mailto:john@jwkinglaw.com))  
Andrew Jay Schwartzman ([andys@mediaaccess.org](mailto:andys@mediaaccess.org)),  
Angela J. Campbell ([campbeaj@law.georgetown.edu](mailto:campbeaj@law.georgetown.edu)),  
Stanley M. Brand ([sbrand@brandlawgroup.com](mailto:sbrand@brandlawgroup.com))  
Bradley T. Raymond ([braymond@teamster.org](mailto:braymond@teamster.org))