

August 25, 2011

Ms. Marlene H. Dortch
Secretary
Federal Communications Commission
445 12th Street, S.W.
Washington, D.C. 20554

**Re: Notice of Ex Parte Presentation
Tribune Company, Debtor-in-Possession
MB Docket No. 10-104**

Dear Ms. Dortch:

On August 24, 2011, the undersigned, as attorney for Tribune Company, Debtor-in-Possession (“Tribune”), Richard E. Wiley, as attorney for JPMorgan Chase Bank, N.A., and Tom W. Davidson, as attorney for Oaktree Tribune, L.P. and Angelo Gordon & Co., L.P. (collectively, the “counsel”), met with Barbara Kreisman, Division Chief, and David Brown, Associate Division Chief, of the Media Bureau’s Video Division to discuss matters related to the above-referenced docket.

The counsel discussed the progress at the Bankruptcy Court of the pending plans of reorganization for Tribune and noted that the matter is now before Chief Judge Carey and a court decision could be issued at almost any time over the next several months. The counsel noted that, upon issuance of a court order approving a reorganization plan, Tribune would promptly be filing with the Commission an amendment to the pending applications for assignment of its broadcast licenses (as part of Tribune’s emergence from bankruptcy) to submit the court order and to provide updates on the ownership of Tribune, the pending waiver requests, and other information relevant to the Commission’s review of the applications. In addition, the counsel reported that a petition for rehearing *en banc* had been filed with the Third Circuit in the *Prometheus* case, thereby delaying the issuance of the court’s mandate, and that the impact of the *Prometheus* decision on the pending applications would be addressed in the amendment to the pending applications.

The counsel also noted that various *pro forma* applications would be filed with the Commission by Tribune seeking authorization to accomplish intra-company reorganizations as part of Tribune’s exit from bankruptcy. The counsel agreed to keep the Commission apprised of developments at the Bankruptcy Court that might require additional filings with the Commission.

Pursuant to Section 1.1206(b)(2) of the Commission’s rules, 47 C.F.R. § 1.1206(b)(2), a copy of this notice is being filed electronically and a copy is being provided to the office of each Commission participant in the meeting.

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Please contact the undersigned if you have any questions regarding these issues.

Sincerely,

A handwritten signature in black ink, appearing to read "John R. Feore, Jr.", written over a horizontal line.

John R. Feore, Jr.
Counsel for Tribune Company,
Debtor-in-Possession

cc (via email): Barbara Kreisman
David Brown
Best Copy and Printing, Inc.