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September 24, 2010

FILED ELECTRONICALLY

Marlene H. Dortch, Esquire
Secretary
Federal Communications Commission
445 12th Street, SW
Washington, DC 20554

Re: MB Docket No. 10-104
Ex Parte Presentation

Dear Secretary Dortch:

On September 23, 2010, the undersigned, Robert Stark, Jared Elias and John King, as attorneys for Wilmington Trust Company, the Successor Indenture Trustee for \$1.2 billion principal Exchangeable Subordinated Debentures due 2029 (collectively, "Wilmington Trust Representatives"), met with Barbara Kreisman, David Roberts, Mary Fitzgerald and Adrienne Denysyk of the Media Bureau's Video Division to discuss matters related to the above-referenced docket.

The Wilmington Trust Representatives discussed the status of the proceedings *In re*: Tribune Company, *et al.*, Debtors, United States Bankruptcy Court for the District of Delaware, Case Number 08-13141 (KJC)(Jointly Administered); the Report of Kenneth N. Klee, as Examiner; and legal issues related to the proposed ownership structure of the Applicants in MB Docket No. 10-104 ("Applicants"). The Wilmington Trust Representatives also noted that a mediation in the bankruptcy proceeding was scheduled to begin on September 26, 2010; that the persons who actually will own and manage the Tribune Company may be very different than the present Applicants in MB Docket No. 10-104; that it is uncertain when the bankruptcy proceedings will be litigated or resolved sufficiently so that the persons who will actually own and manage the Tribune Company will be known; that it is likely that new or amended applications will be submitted to the Commission; and because of possible substantial changes in the proposed ownership of Tribune Company, the Commission does not have sufficient information to determine the impact of the pending Exit Applications on the public interest (including whether there will be proscribed cross-ownership, foreign ownership and concentration of ownership). The Wilmington Trust Representatives noted that it would be premature to consider the Exit Applications at this time.



The Wilmington Trust Representatives left with the Commission a document titled Presentation to the Federal Communications Commission, dated September 23, 2010. The document contained 30 publicly available documents. A copy of the entire Presentation is attached.

Pursuant to Section 1.1206(b)(2) of the Commission's rules, 47 C.F.R. Section 1.1206(b)(2), a copy of this notice is being filed electronically and a copy is being provided to the office of each Commission participant in the meeting.

Please contact the undersigned if you have any questions regarding these issues.

Very truly yours,

BROWN RUDNICK LLP

A handwritten signature in black ink, appearing to read 'Kenneth B. Weckstein', written over a horizontal line.

Kenneth B. Weckstein

Enclosure

cc: Barbara Kreisman
David Roberts
Mary Fitzgerald
Adrienne Denysyk
Robert Stark
Jared Elias
John King