

TRANSFEREE'S LEGAL QUALIFICATIONS

Table I (cont'd.)

PARTIES TO APPLICATION

Name and Residence (Home) Address(es)	Nature of Partnership Interest or Office Held	Director or Member of Governing Board		% of: Ownership (O) or Partnership (P) or Voting Stock (VS) or Membership (M)
		YES	NO	
(a)	(b)	(c)		(d)
Roger N. Longenecker, M.D. L. Carole Longenecker Leesport, PA			X	3.68%(VS)
Ralph H. Tietbohl, M.D. West Lawn, PA			X	3.50%(VS)
Patricia J. Verbinski Wyomissing, PA			X	3.83%(VS)
Robert H. Clymer, M.D. Wyomissing, PA		X		1.42%(VS)
Larry A. Rotenberg, M.D. Allison A. Rotenberg Wyomissing, PA			X	1.20%(VS)
David E. Mann, Sr. Barbara W. Mann West Lawn, PA			X	2.38%(VS)
Joanne V. Davis Wyomissing, PA			X	0.84%(VS)
Albert R. Boscov Reading, PA			X	0.77%(VS)
John R. Bower, Jr., M.D. Jill L. Bower Wyomissing, PA			X	1.91%(VS)
Edward C. Fischer, M.D. Reading, PA		X		2.89%(VS)
Bernard R. Gerber Wyomissing, PA			X	0.82%(VS)
Catherine Z. Morrow Shillington, PA			X	1.27%(VS)

TRANSFEREE'S LEGAL QUALIFICATIONS

Table I (cont'd.)

PARTIES TO APPLICATION

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		YES	NO	
(a)	(b)	(c)		(d)
Donald E. Stoudt, M.D. Mary Lu Stoudt West Lawn, PA			X	0.32%(VS)
David L. Hyman Reading, PA			X	0.49%(VS)
George Pavloff La Canada Flintridge, CA			X	1.63%(VS)
Ben F. Bowers Royersford, PA			X	1.51%(VS)
Harvey L. Massey Longwood, FL			X	1.17%(VS)
Al W. Busby Atlanta, GA			X	0.65%(VS)
Fred Hollingsworth St. John, WA			X	0.65%(VS)
Carol Anne Kasko Lititz, PA			X	0.65%(VS)
Ethlyn Muir Sequim, WA			X	0.65%(VS)
Hugh Morris Port Angeles, WA			X	0.65%(VS)
Paul Pavloff Atlanta, GA			X	0.65%(VS)
Harry Brueckman Jenkintown, PA			X	0.33%(VS)
John H. Gallen Reading, PA			X	0.33%(VS)

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TRANSFeree'S LEGAL QUALIFICATIONS

Table I (cont'd.)

PARTIES TO APPLICATION

Name and Residence (Home) Address(es)	Nature of Partnership Interest or Office Held	Director or Member of Governing Board		% of: Ownership (O) or Partnership (P) or Voting Stock (VS) or Membership (M)
		YES	NO	
(a)	(b)	(c)		(d)
Helen Kirkpatrick Hershey, PA			X	0.33%(VS)
Barbara MacCallum Wyomissing, PA			X	0.33%(VS)
Martin Muir Sequim, WA			X	0.33%(VS)
Mark Norris George, WA			X	0.33%(VS)
Richard M. Palmer, Jr. Reading, PA			X	0.33%(VS)
Stella Pavloff-Bull Woodland Hills, CA			X	0.33%(VS)
Andolpho E. Rodriguez West Reading, PA			X	0.33%(VS)
Martin Wohlbruck Wyomissing Hills, PA			X	0.33%(VS)
Dolores Gallen Reading, PA			X	0.16%(VS)
Micheal Parker Enumclaw, WA	President	X		0%
STV Reading, Inc. Reading, PA			X	4.22%(VS)
Partel, Inc. Enumclaw, WA			X	29.69%(VS)**

** Meridian Bank holds an option, which it may exercise at will, to purchase 26,190 shares (6.25%) of Reading's stock from Partel, Inc. FCC 315 (Page 7) for one dollar (\$1). January 1987

TRANSFeree'S LEGAL QUALIFICATIONS

YES NO

5. (b) Does the applicant or any party to this application, own or have any interest in a daily newspaper or cable television system? YES NO
- (c) Does the applicant or any party to this application have an ownership interest in, or is an officer, director or partner of, an investment company, bank, or insurance company which has an interest in a broadcast station, cable system or daily newspaper? YES NO

If the answer to questions 5(b) or (c) is Yes, attach as Exhibit No. _____, a full disclosure concerning persons involved, the nature of such interest, the media interest and its location.

OTHER BROADCAST INTERESTS

6. Does the applicant or any party to this application have any interest in or connection with the following?
- (a) an AM, FM or TV broadcast station? YES NO
- (b) a broadcast application pending before the FCC? YES NO
7. Has the applicant or any party to this application had any interest in or connection with the following:
- (a) an application which has been dismissed with prejudice by the Commission? YES NO
- (b) an application which has been denied by the Commission? YES NO
- (c) a broadcast station, the license which has been revoked? YES NO
- (d) an application in any Commission proceeding which left unresolved character issues against the applicant? YES NO
- (e) If the answer to any of the questions in 6 or 7 is Yes, state in Exhibit No. _____, the following information: YES NO
- See Exhibit 3
- (i) Name of party having such interest;
- (ii) Nature of interest or connection, giving dates;
- (iii) Call letters of stations or file number of application, or docket number;
- (iv) Location.
8. (a) Are any of the parties to this application related to each other (as husband, wife, father, mother, brother, sister, son or daughter)? YES NO
- (b) Does any member of the immediate family (i.e., husband, wife, father, mother, brother, sister, son or daughter) of any party to this application have any interest in or connection with any other broadcast station or pending application? YES NO

If the answer to (a) or (b) above is Yes, attach as Exhibit No. _____, a full disclosure concerning the persons involved, their relationship, the nature and extent of such interest or connection, the file number of such application, and the location of such station or proposed station.

TRANSFeree'S LEGAL QUALIFICATIONS

OWNERSHIP AND CONTROL

9. Are there any documents, instruments, contracts or understandings relating to ownership or future ownership rights (including, but not limited to, non-voting stock interests, beneficial stock ownership interests, options, warrants, debentures)?

If Yes, provide particulars as Exhibit No. _____. See Exhibit 4

10. Do documents, instruments, agreements or understandings for the pledge of stock of a corporate applicant, as security for loans or contractual performance, provide that (a) voting rights will remain with the applicant, even in the event of default on the obligation; (b) in the event of default, there will be either a private or public sale of the stock; and (c) prior to the exercise of stockholder rights by the purchaser at such sale, the prior consent of the Commission (pursuant to 47 U.S.C. 310(d)) will be obtained?

If No, attach as Exhibit No. _____ a full explanation.

Section III

TRANSFeree'S FINANCIAL QUALIFICATIONS

1. The applicant certifies that sufficient net liquid assets are on hand or are available from committed sources to consummate the transaction and operate the facilities for three months.
2. The applicant certifies that: (a) it has a reasonable assurance of a present firm intention for each agreement to furnish capital or purchase capital stock by parties to the application, each loan by banks, financial institutions or others, and each purchase of equipment on credit; (b) it can and will meet all contractual requirements as to collateral, guarantees, and capital investment; (c) it has determined that all such sources (excluding banks, financial institutions and equipment manufacturers) have sufficient net liquid assets to meet these commitments.

SECTION IV

TRANSFEREE'S PROGRAM SERVICE STATEMENT

FOR AM AND FM APPLICANTS

1. Attach as Exhibit No. _____ a brief description, in narrative form, of the planned programming service relating to the issues of public concern facing the proposed service area.

FOR TELEVISION APPLICANTS See Exhibit 5

2. Ascertainment of Community Needs.
 - A. State in Exhibit No. _____ the methods used by the applicant to ascertain the needs and interests of the public served by the station. Such information shall include (1) identification of representative groups, interests and organizations which were consulted and (2) the major communities or areas which applicant principally undertakes to serve.
 - B. Describe in Exhibit No. _____ the significant needs and interests of the public which the applicant believes its station will serve during the coming license period, including those with respect to national or international matters.
 - C. List in Exhibit No. _____ typical and illustrative programs or program series (*excluding Entertainment and News*) that applicant plans to broadcast during the coming license period to meet those needs and interests.
3. State the minimum amount of time, between 6:00 a.m. and midnight, the applicant proposes to normally devote each week to the program types listed below (*see definitions in instructions*). Commercial matter, within a program segment, shall be excluded in computing the time devoted to that particular program segment, e.g., a 15-minute news program containing three minutes of commercial matter, shall be computed as a 12-minute news program.

	HOURS	MINUTES	% of TOTAL TIME ON AIR
NEWS	_____	_____	_____
PUBLIC AFFAIRS	_____	_____	_____
ALL OTHER PROGRAMS (<i>Exclusive of Sports and Entertainment</i>)	_____	_____	_____
TOTAL LOCAL PROGRAMMING	_____	_____	_____

4. State the maximum amount of commercial matter the applicant proposes to allow normally in any 60-minute segments: _____
5. State the maximum amount of commercial matter the applicant proposes to allow normally in a 60-minute segment between the hours of 6 p.m. to 11 p.m. (5 p.m. to 10 p.m. Central and Mountain Times): _____
 - (a) State the number of hourly segments per week this amount is expected to be exceeded, if any: _____
6. State in Exhibit No. _____, in full detail, the reasons why the applicant would allow the amount of commercial matter stated in Questions 4 and 5 above to be exceeded.

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SECTION V

TRANSFeree'S EQUAL EMPLOYMENT OPPORTUNITY PROGRAM

YES NO

1. Does the applicant propose to employ five or more fulltime employees?

If the answer is Yes, the applicant must include an EEO program called for in the Model EEO Program. (FCC Form 396-A). See FCC Form 396-A attached.

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SECTION VI

Part I — TRANSFEROR

TRANSFEROR'S CERTIFICATION

The TRANSFEROR acknowledges that all its statements made in this application and attached exhibits are considered material representations, and that all of its exhibits are a material part hereof and are incorporated herein.

The TRANSFEROR represents that this application is not filed by it for the purpose of impeding, obstructing, or delaying determination on any other application with which it may be in conflict.

In accordance with Section 1.65 of the Commission's Rules, the TRANSFEROR has a continuing obligation to advise the Commission, through amendments, of any substantial and significant change in the information furnished.

**WILLFUL FALSE STATEMENTS MADE ON THIS FORM ARE PUNISHABLE BY FINE AND IMPRISONMENT
U.S. CODE, TITLE 18, Section 1001**

I certify that the transferor's statements in this application are true, complete, and correct to the best of my knowledge and belief, and are made in good faith.

Signed and dated this 12th day of November, 1991

Reading Broadcasting, Inc., as debtor-in-possession

Name of Transferor.



Signature

President

Title

SECTION VI

Part II — Licensee

LICENSEE'S CERTIFICATION

1. Has or will the licensee comply with the public notice requirement of Section 73.3580 of the Rules? YES NO

The LICENSEE hereby waives any claim to the use of any particular frequency as against the regulatory power of the United States because of the previous use of the same, whether by license or otherwise, and requests an authorization in accordance with this application. (See Section 304 of the Communications Act of 1934, as amended).

The LICENSEE acknowledges that all its statements made in this application and attached exhibits are considered material representations, and that all of its exhibits are a material part hereof and are incorporated herein.

The LICENSEE represents that this application is not filed by it for the purpose of impeding, obstructing or delaying determination on any other application with which it may be in conflict.

In accordance with Section 1.85 of the Commission's Rules, the LICENSEE has a continuing obligation to advise the Commission, through amendments, of any substantial and significant changes in the information furnished.

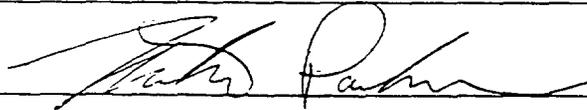
**WILLFUL FALSE STATEMENTS MADE ON THIS FORM ARE PUNISHABLE BY FINE AND IMPRISONMENT.
U.S. CODE, TITLE 18, SECTION 1001.**

I certify that the licensee's statements in this application are true, complete, and correct to the best of my knowledge and belief, and are made in good faith.

Signed and dated this 12th day of November, 1991

Reading Broadcasting, Inc., as debtor-in-possession

Name of Licensee



Signature

President

Title

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January 1987

SECTION VI

Part III — Transferee

TRANSFEEE'S CERTIFICATION

The TRANSFEEE hereby waives any claim to the use of any particular frequency as against the regulatory power of the United States because of the previous use of the same, whether by license or otherwise, and requests an authorization in accordance with this application. (See Section 304 of the Communications Act of 1934, as amended).

The TRANSFEEE acknowledges that all its statements made in this application and attached exhibits are considered material representations, and that all of its exhibits are a material part hereof and are incorporated herein.

The TRANSFEEE represents that this application is not filed by it for the purpose of impeding, obstructing, or delaying determination on any other application with which it may be in conflict.

In accordance with Section 1.65 of the Commission's Rules, the TRANSFEEE has a continuing obligation to advise the Commission, through amendments, of any substantial and significant changes in the information furnished.

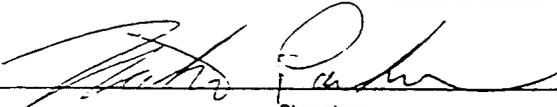
**WILLFUL FALSE STATEMENTS MADE ON THIS FORM ARE PUNISHABLE BY FINE AND IMPRISONMENT.
U.S. CODE, TITLE 18 Section 1001.**

I certify that the transferee's statements in this application are true, complete, and correct to the best of my knowledge and belief, and are made in good faith.

Signed and dated this 12th day of November, 19 91

Reading Broadcasting, Inc.

Name of Transferee



Signature

President

Title

BROADCAST EQUAL EMPLOYMENT OPPORTUNITY

MODEL PROGRAM REPORT

1. APPLICANT

Name of Applicant Reading Broadcasting, Inc.	Address 1729 N. 11th Street Reading, PA 19604
Telephone Number (include area code) 215-921-9181	

2. This form is being submitted in conjunction with:

Application for Construction Permit for New Station Application for Assignment of License

Application for Transfer of Control

(a) Call letters (or channel number or frequency) WIVE(TV)

(b) Community of License (city and state) Reading, Pennsylvania

(c) Service: AM FM TV Other (Specify) _____

INSTRUCTIONS

Applicants seeking authority to construct a new commercial, noncommercial or international broadcast station, applicants seeking authority to obtain assignment of the construction permit or license of such a station, and applicants seeking authority to acquire control of an entity holding such construction permit or license are required to afford equal employment opportunity to all qualified persons and to refrain from discrimination in employment and related benefits on the basis of race, color, religion, national origin or sex. See Section 73.2080 of the Commission's Rules. Pursuant to these requirements, an applicant who proposes to employ five or more full-time employees must establish a program designed to assure equal employment opportunity for women and minority groups (that is, Blacks not of Hispanic origin, Asians or Pacific Islanders, American Indians or Alaskan Natives and Hispanics). This is submitted to the Commission as the Model EEO Program. If minority group representation in the available labor force is less than five percent (the aggregate), a program for minority group members is not required. In such cases, a statement so indicating must be set forth in the EEO model program. However, a program must be filed for women since they comprise a significant percentage of virtually all labor forces. If an applicant proposes to employ fewer than five full-time employees, no EEO program for women or minorities need be filed.

Guidelines for a Model EEO Program and a Model EEO Program are attached.

NOTE: Check appropriate box, sign the certification below and return to FCC:

Station will employ fewer than 5 full-time employees; therefore no written program is being submitted.

Station will employ 5 or more full-time employees. Our Model EEO Program is attached. (You must complete all sections of this form.)

I certify that the statements made herein are true, complete, and correct to the best of my knowledge and belief, and are made in good faith.

Signed and dated this 7th day of November, 199

Signed [Signature]
Title President

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WILLFUL FALSE STATEMENTS MADE ON THIS FORM ARE PUNISHABLE BY FINE AND IMPRISONMENT.
U.S. CODE, TITLE 18, SECTION 1001.

GUIDELINES TO THE MODEL EEO PROGRAM

The model EEO program adopted by the Commission for construction permit applicants, assignees and transferees contains five sections designed to assist the applicant in establishing an effective EEO program for its station. The specific elements which should be addressed are as follows:

I. GENERAL POLICY

The first section of the program should contain a statement by the applicant that it will afford equal employment opportunity in all personnel actions without regard to race, color, religion, national origin or sex, and that it has adopted an EEO program which is designed to fully utilize the skills of qualified minorities and women in the relevant available labor force.

II. RESPONSIBILITY FOR IMPLEMENTATION

This section calls for the name (if known) and title of the official who will be designated by the applicant to have responsibility for implementing the station's program.

III. POLICY DISSEMINATION

The purpose of this section is to disclose the manner in which the station's EEO policy will be communicated to employees and prospective employees. The applicant's program should indicate whether it: (a) intends to utilize an employment application form which contains a notice informing job applicants that discrimination is prohibited and that persons who believe that they have been discriminated against may notify appropriate governmental agencies; (b) will post a notice which informs job applicants and employees that the applicant is an equal opportunity employer and that they may notify appropriate governmental authorities if they believe that they have been discriminated against; and (c) will seek the cooperation of labor unions, if represented at the station, in the implementation of its EEO program and in the inclusion of nondiscrimination provisions in union contracts. The applicant should also set forth any other methods it proposes to utilize in conveying its EEO policy (e.g., orientation materials, on-air announcements, station newsletter) to employees and prospective employees.

IV. RECRUITMENT

The applicant should specify the recruitment sources and other techniques it proposes to use to attract qualified minority and female job applicants. Not all of the categories of recruitment sources need be utilized. The purpose of the listing is to assist the applicant in developing specialized referral sources to establish a pool of qualified minorities and women who can be contacted as job opportunities occur. Sources which subsequently prove to be nonproductive should not be relied on and new sources should be sought.

V. TRAINING

Training programs are not mandatory. Each applicant is expected to decide, depending upon its own individual situation, whether a training program is feasible and would assist in its effort to increase the available pool of qualified minority and female applicants. Additionally, the applicant may set forth any other assistance it proposes to give to students, schools or colleges which is designed to be of benefit to minorities and women interested in entering the broadcasting field. The beneficiary of such assistance should be listed, as well as the form of assistance, such as contributions to scholarships, participation in work study programs, and the like.

MODEL EQUAL EMPLOYMENT OPPORTUNITY PROGRAM

I. GENERAL POLICY

It will be our policy to provide employment opportunity to all qualified individuals without regard to their race, color, religion, national origin or sex in all personnel actions including recruitment, evaluation, selection, promotion, compensation, training and termination.

It will also be our policy to promote the realization of equal employment opportunity through a positive, continuing program of specific practices designed to ensure the full realization of equal employment opportunity without regard to race, color, religion, national origin or sex.

To make this policy effective, and to ensure conformance with the Rules and Regulations of the Federal Communications Commission, we have adopted an Equal Employment Opportunity Program which includes the following elements:

II. RESPONSIBILITY FOR IMPLEMENTATION

(Name/Title) Micheal L. Parker, President will be responsible for the administration and implementation of our Equal Employment Opportunity Program. It will also be the responsibility of all persons making employment decisions with respect to the recruitment, evaluation, selection, promotion, compensation, training and termination of employees to ensure that our policy and program is adhered to and that no person is discriminated against in employment because of race, color, religion, national origin or sex.

III. POLICY DISSEMINATION

To assure that all members of the staff are cognizant of our equal employment opportunity policy and their individual responsibilities in carrying out this policy, the following communication efforts will be made:

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- The station's employment application form will contain a notice informing prospective employees that discrimination because of race, color, religion, national origin or sex is prohibited and that they may notify the appropriate local, State or Federal agency if they believe they have been the victims of discrimination.
- Appropriate notices will be posted informing applicants and employees that the station is an Equal Opportunity Employer and of their right to notify an appropriate local, State or Federal agency if they believe they have been the victims of discrimination.
- We will seek the cooperation of unions, if represented at the station, to help implement our EEO program and all contracts will contain a nondiscrimination clause.
- Other (specify)

IV. RECRUITMENT

To ensure nondiscrimination in relation to minorities and women, and to foster their full consideration whenever job vacancies occur, we propose to utilize the following recruitment procedures:

- We will contact a variety of minority and women's organizations to encourage the referral of qualified minority women applicants whenever job vacancies occur. Examples of organizations we intend to contact are:
 Hispanic Center of Reading/Berks County
 Spanish Council of Reading/Berks
 Police Athletic League
 PA Federation of Business & Professional Women's Clubs, Inc.
 Berks Community Action Program, Inc.
 Reverend Frederick Donaldson (NAACP)
 Reading Area Community College
- In addition to the organizations noted above, which specialize in minority and women candidates, we will deal only with employment services, including State employment agencies, which refer job candidates without regard to their race, color, religion, national origin or sex. Examples of these employment referral services are:
 PA Job Service
- When we recruit prospective employees from educational institutions such recruitment efforts will include area schools and colleges with minority and women enrollments. Educational institutions to be contacted for recruitment purposes are:
 Kutztown University
 Temple University
 Albright College
- When we place employment advertisements with media some of such advertisements will be placed in media which have significant circulation or viewership or are of particular interest to minorities and women. Examples of media to be utilized are:
 Reading Eagle/Times
- We will encourage employees to refer qualified minority and women candidates for existing and future job openings.

V. TRAINING

- Station resources and/or needs will be such that we will be unable or do not choose to institute programs for upgrading the skills of employees.
- We will provide on-the-job training to upgrade the skills of employees.
- We will provide assistance to students, schools, or colleges in programs designed to enable qualified minorities and women to compete in the broadcast employment market on an equitable basis:

School or Other Beneficiary	Proposed Form of Assistance
_____	_____
_____	_____
_____	_____

- Other (specify)

FCC NOTICE TO INDIVIDUALS REQUIRED BY THE PRIVACY ACT
AND THE PAPERWORK REDUCTION ACT

The solicitation of personal information requested in this application is authorized by the Communications Act of 1934, as amended. The principal purpose for which the information will be used is to determine if the application requested is consistent with the public interest. The staff, consisting variously of attorneys, analysts, engineers, and applications examiners, will use the information to determine whether the application should be granted, denied, dismissed, or designated for hearing. If all the information requested is not provided, the application may be returned without action having been taken upon it or its processing may be delayed while a request is made to provide the missing information. Accordingly, every effort should be made to provide all necessary information. Your response is required to obtain the requested authority.

THE FOREGOING NOTICE IS REQUIRED BY THE PRIVACY ACT OF 1974, P.L. 93-579, DECEMBER 31, 1974, 5 U.S.C. 552a(e)(3) AND THE PAPERWORK REDUCTION ACT OF 1980, P.L. 96-511, DECEMBER 11, 1980, 44 U.S.C. 3507.

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APPLICATION FOR CONSENT
TO TRANSFER OF CONTROL
FCC FORM 315
SECTION I, PART I
ITEM 3

EXHIBIT 1

AUTHORIZATIONS OF AUXILIARY FACILITIES

<u>Call Letters</u>	<u>FCC File Number</u>
WGR-768 (STL)	BLTS-791031MM
WGR-769 (ICR)	BLTI-791031MO
KR-7878 (Remote Pickup)	BLTP-791031MK
KR-7877 (Remote Pickup)	BLTP-791031MJ

APPLICATION FOR CONSENT
TO TRANSFER OF CONTROL
FCC FORM 315
SECTION I, PART I
ITEMS 4, 5

EXHIBIT 2

The instant application requests consent to the transfer of control of Reading Broadcasting, Inc., as debtor-in-possession, licensee of WTVE(TV), Reading, Pennsylvania, to Reading Broadcasting, Inc. ("Reading"). In 1986, three of Reading's creditors filed a petition with the United States District Court for the Eastern District of Pennsylvania seeking special relief under Chapter 11 of the Bankruptcy Code. Reading did not contest the petition, and the court placed Reading into reorganization as a debtor-in-possession, permitting Reading to remain in control and possession of its businesses throughout the reorganization. On April 29, 1988, the Commission granted Reading's application for consent to the involuntary transfer of control of WTVE(TV) from Reading to Reading Broadcasting, Inc., as debtor-in-possession (FCC File No. BTCCT-880411KF). The change in the status of Reading to that of a debtor-in-possession resulted in no change in the ownership or control of Reading.

Attached is an Order of the U.S. Bankruptcy Court for the Eastern District of Pennsylvania confirming the debtor's fifth modification of debtor's fourth amended plan of reorganization. Because the stock ownership of Reading, the proposed transferee, will be different from the stock ownership

of Reading prior to bankruptcy, the instant application is being filed on FCC Form 315, the Long Form application.¹

¹ Please note that on August 14, 1991, Reading Broadcasting, Inc., as debtor-in-possession, filed an application on FCC Form 316 requesting the transfer of control of WTVE(TV) to Reading (FCC File No. BTCCT-910814KE). The Commission granted the application on August 27, 1991. Because of the circumstances surrounding the stock ownership of Reading, as explained in Exhibit 4 to the instant application, the parties did not consummate the transaction.

ST NO.	OFF. NO.	YR.	DOCKET NUMBER	CASE PETITION FILE	REOPENED	CHECK IF APPL
33	2	86	4474T	NO. 9 BY 25 1/28/86	R 0	Joint Petition
NAME OF DEBTOR				CHECK PROPER BOXES		Pro Se Petitioner
Reading Broadcasting, Inc t/a				Voluntary		OBLIGATIONS OF C AS SCHEDULE
WTVE Television, TV51 and				Involuntary		PRIORITY
WTVE Productions				Business		SECURED
				Non-Business		UNSECURED
				COMMENCED UNDER		TOTAL ASSETS OF D AS SCHEDULED:
				Chap. 7		NO. OF CREDITORS SCHEDULED:
				Chap. 7 - Stockbroker		FILING FEES PA FULL AT THE T OF FILING
				Chap. 7 - Commodity Broker		FEE TO BE PA IN INSTALLME
				Chap. 9		
ADDRESS OF DEBTOR (Number and Street)				Chap. 11 10-28-86		
1729 North 11th Street				Chap. 11 - Railroad		
				Chap. 13		
				Sec. 304		
CITY				NAME OF JUDGE		
County				Twardowski		X
Reading				A040		
COUNTY				JUDGE CODE		
Berks				A040		
CODE						
42011						
STATE				TRUSTEE		
PA						
ZIP				A TRUST COPY CERTIFIED TO FROM THE RECORD		
PA				DATE FOR ATTEST: 9-29-86		
ATTORNEY FOR DEBTOR				ATTEST: <i>Caul Amick</i>		
Allen B. Dubroff, Esquire				Deputy Clerk		
1710 Spruce Street				Bankruptcy Court		
Philadelphia, PA 19103						
ATTORNEY FOR PETITIONING CREDITORS						
Ronald Amato						
P.O. Box 686						
Allentown, PA 18105						
EXAMINER						
(215) 434-5267						
DATE				DOCUMENT NUMBER		BANKRUPTCY CASE RECORD
1986						
9/25				#1		Involuntary petition filed. vg
9/25				2		Summons Issued : Answer date 10/15/86. vg
9/25				3		Master sheet filed. vg
9/25				4		EX-PARTE MOTION Of Petitioning Creditors for expedited hearing on motion for trustee & shortening time period to respond. ORDER entered setting hearing on Motion for appointment of interim trustee on 9/26/86 at 1:00 P.M. ce
9/26				#5		CERTIFICATION OF SERVICE re Summons. vp
10/17				#6		MOTION FOR DEFAULT re Involuntary Petition. vp
10/28				#7		ORDER Entered Approving Petitioning Creditors Involuntary EXHIBIT 46 ATTACHMENT F PAGE F26

RECEIVED JUL

UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA

In Re : Chapter 11
READING BROADCASTING, INC. t/a :
WTVE TELEVISION, TV 51 and :
WTVE PRODUCTIONS :
Debtor : Bankruptcy No. 85-04474

ORDER CONFIRMING DEBTOR'S FIFTH MODIFICATION
OF DEBTOR'S FOURTH AMENDED PLAN OF REORGANIZATION

AND NOW, this 27th day of June, 1991, upon
consideration of the Debtor's Fifth Modification of Debtor
Fourth Amended Plan of Reorganization (the "Fifth Modific
tion"), and after notice and hearing,

And finding:

1. That on January 10, 1991, the Debtor's Fourth Amended Plan of Reorganization (the "Plan") was confirmed by entry of Order of this Court;
2. That on March 4, 1991, the Debtor's First Modification to the Plan was confirmed by entry of an Order of this Court that on April 4, 1991, the Debtor's Second Modification was confirmed by entry of an Order of this Court, that on May 1991, the Debtor's Third Modification was confirmed by entry of an Order of this Court and that on June 4, 1991, the Debtor's Fourth Modification was confirmed by entry of an Order of this Court;
3. That the Debtor filed a proposed Fifth Modification and a Motion requesting confirmation of the Fifth Modification;

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ATTACHMENT F
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4. That the amendments to the Plan set forth in the Fifth Modification do not materially or adversely affect the interests of the Debtor's creditors and shareholders under the Plan, and that compliance with Section 1125 of the Bankruptcy Reform Act of 1978, as amended, (the "Bankruptcy Code") with respect to the Plan, as modified by the Fifth Modification, is not required;

5. That Meridian Bank does not object to the Fifth Modification and to its confirmation without compliance with Section 1125 of the Code;

6. That, as of the date hereof, the Plan has not been substantially consummated;

7. That the Fifth Modification does not modify the Plan so that the Plan as modified fails to meet the requirements of Sections 1122 and 1123 of the Bankruptcy Code; and

8. That the confirmation of the Fifth Modification is warranted by the circumstances of the case, as it is in the best interests of the creditors and equity security holders of the Debtor;

It is hereby ORDERED

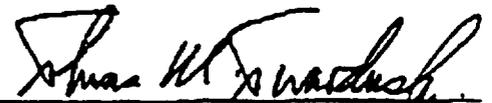
That Debtor's Fifth Modification of the Debtor's Fourth Amended Plan of Reorganization is CONFIRMED.

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ATTACHMENT F

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BY THE COURT:



THOMAS M. TWARDOWSKI
Chief Bankruptcy Judge

cc: H. MARVIN MERCER, III, ESQUIRE
Of Counsel

d Notices mailed 7/1/91

APPLICATION FOR CONSENT
TO TRANSFER OF CONTROL
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ITEM 7

EXHIBIT 3

Micheal L. Parker, President and Director of Reading Broadcasting, Inc., is the 100% voting stockholder of Two If By The Sea Broadcasting Corporation. Two If By the Sea Broadcasting Corporation owns 51% of the stock of Massachusetts Channel 46 Corporation, licensee of WHRC(TV), Norwell, Massachusetts.

Mr. Parker has an application pending for a new low power television on Channel 68 at Los Angeles, California (FCC File No. BPTTL-891208ZI).

Mr. Parker held jointly with his wife, Judith Parker, a stock interest in Pacific Rim Broadcasting Co. ("Pacific Rim"), which filed an application to modify its construction permit for KPRR-TV, Channel 14, Honolulu, Hawaii, to operate on Channel 5 (FCC File No. BMPCT-830223KO, MM Docket No. 83-734). The application was dismissed by the Commission with prejudice pursuant to Pacific Rim's request. See Memorandum Opinion and Order, FCC 84M-1202, released March 12, 1984.

Mr. Parker's application for a new commercial television station on Channel 29 at Sacramento, California (FCC File No. BPCT-820824KJ, MM Docket No. 83-66) was dismissed with

prejudice pursuant to his request. See Memorandum Opinion and Order, FCC 83M-1594, released May 17, 1983.

Mr. Parker also was an officer, director and shareholder of Mt. Baker Broadcasting Co. Mt. Baker Broadcasting Co.'s application for extension of time of its construction permit for KORC(TV), Anacortes, Washington (FCC File No. BMPCT-860701KP) was denied. See Memorandum Opinion and Order, FCC 88-234, released August 5, 1988.

Although neither an applicant nor the holder of an interest in the applicant to the proceeding, Mr. Parker's role as a paid independent consultant to San Bernadino Broadcasting Limited Partnership ("SBB"), an applicant for authority to construct a new commercial television station on Channel 30 in San Bernadino, California (MM Docket No. 83-911), was such that the general partner in SBB was held not to be the real-party-in-interest to that applicant and that, for purposes of the comparative analysis of SBB's integration and diversification credit, Mr. Parker was deemed such. See Religious Broadcasting Network et. al., FCC 88R-38, released July 5, 1988. This proceeding was settled in 1990 and Mr. Parker did not receive an interest of any kind in the Sandino Telecasters, Inc., the applicant awarded the construction permit. See Religious Broadcasting Network et. al., FCC 90R-101, released October 31, 1990.

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SECTION II
ITEM 5

EXHIBIT 4

Four of the proposed stockholders of Reading, Harvey L. Massey, Paul Pavloff, Stella Pavloff and Alfred W. Busby, have sued Dr. Henry Aurandt, a present and proposed stockholder of Reading, in U.S. District Court for the Eastern District of Pennsylvania. On July 31, 1991, a judgment was entered in favor of Mr. Massey, Mr. Pavloff, Ms. Pavloff and Mr. Busby against Dr. Aurandt, and the court garnished Dr. Aurandt's Reading stock to satisfy the judgment. If Dr. Aurandt's Reading stock is used to pay the judgment, his stock, which will represent 13.98% of the outstanding stock if the instant application is approved, will be distributed to the four stockholders referenced above.

APPLICATION FOR CONSENT
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FCC FORM 315
SECTION IV

EXHIBIT 5

The station will continue its current policies
regarding program service.

**Attachment G FCC Form 315 filed June 3, 1992
on behalf of applicant Joseph Shackelford**

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